



Your complete CPD  
guide

BROCHURE

Critical updates across  
30+ practice areas



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## Government Law Essentials

THURSDAY, 30 JULY 2026

9.30AM TO 12.45PM AEST

267N02

**\$420**

Unpack the three essential areas of government law including the latest developments shaping government liability, the essentials of judicial review and information law in one concise, practical session. You will explore how recent cases are redefining the boundaries of public authority responsibility, understand how courts are approaching liability across agencies and officials and sharpen your ability to anticipate and respond to review challenges in 2026. With expert insights into judicial review trends and key updates in information law, you will leave better equipped to assess exposure, refine litigation strategy, and confidently navigate the legal and operational pressures facing government decision-makers today.

Chair: **Rachel Francois**, Barrister, 11 St James Hall; *Doyle's Guide* 2025 Leading Class Action Junior Counsel Australia

### GOVERNMENT LIABILITY: RECENT CASES

- Take a deep dive into recent cases that are reshaping the boundaries of public authority responsibility
- Gain practical insights into how the courts are approaching liability of government agencies and officials
- Analyse what these developments mean for risk management and litigation strategy across the public sector

Presented by **Dr. Ashley Tsacalos**, Partner, Clayton Utz; ranked in Chambers & Partners Asia-Pacific Guide in Government Category; Honorary Professorial Fellow and lecturer in Government Law, University of Wollongong

### THE ESSENTIALS OF JUDICIAL REVIEW IN 2026

Presented by **Arjun Chhabra**, Barrister, Maurice Byers Chambers; Specialises in Appellate and judicial review matters and *Doyle's Guide* 2025, Leading Criminal Law Junior Counsel (NSW)

### PRIVACY LAW REFRESHER FOR NSW STATE AND LOCAL GOVERNMENT AGENCIES

- Practical guidance on IPP obligations
- Gain an update on the mandatory data breach notification scheme
- Key areas of focus for regulators, including the use of AI and ADM

Presented by **Ooma Khurana**, Partner, Maddocks; Recommended by *Legal 500 Asia Pacific* for IT & Telecoms, 2025

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Navigating Procedural Fairness in Decision Making

WEDNESDAY, 12 AUGUST 2026  
9.00AM TO 12.15PM AEST

WEB268N01  
\$420

Strengthen your decision-making and safeguard your outcomes. In this practical session, equip yourself to confidently apply procedural fairness in administrative decision making situations. Learn how to identify the true limits of your powers, avoid common pitfalls that trigger legal challenge and protect the integrity and usefulness of your decisions and investigations - including in compulsory examination settings. Then move from theory to action. Work through real-world scenarios, test your approach and walk away with clear, defensible strategies you can implement immediately. Paired with a targeted update on recent case law and its practical implications, this session ensures you don't just understand procedural fairness but that you can apply it with confidence, consistency and legal rigour.

Chair: **Daniel McCredden**, Barrister, List G Barristers; *Doyle's Guide* Leading Junior Counsel Administrative & Public Law, 2025

### MAKING LAWFUL GOVERNMENT DECISIONS: FROM POWER TO PRACTICE

Be guided by Rachel Walsh, barrister who will draw on her deep experience of advising a wide range of government agencies on the principles of good decision-making, including her experience of conducting compulsory examinations or representing those being examined.

- Explore the importance of understanding the lengths and limits of an agency's powers
- Navigate through what will expose a decision or investigation to legal challenge
- Understand the requirements of protecting the integrity and usefulness of decisions and investigations

Presented by **Rachel Walsh**, Barrister, Green's List; *Doyle's Guide* Leading Junior Counsel Administrative & Public Law, 2025

### PROCEDURAL FAIRNESS: APPLYING PRINCIPLES TO REAL EXAMPLES – A PANEL DISCUSSION

Facilitator: **Daniel McCredden**, Barrister, List G Barristers

Panellists:

**Kelly Griffiths**, Partner, Gadens; *Best Lawyers* in Australia for Litigation 2027

**Gregory Buchhorn**, Barrister, Chapman's List

**Maria Macri**, Managing Principal Solicitor, VGSO

### RECENT CASE LAW AND THE IMPLICATIONS

Hear a summary of the latest and most relevant decisions in procedural fairness and the implications of these decisions

Presented by **Georgina Rhodes**, Barrister, Ah Ket Chambers

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Administrative Decision Making: Grounds for Review and Error

THURSDAY, 27 AUGUST 2026

WEB268N02

9.00AM TO 1.15PM AEST

**\$505**

Strengthen your command of administrative law in this high-level session designed to give you practical, immediately applicable insights from some of the Bar's leading minds. Be guided through the evidential issues that can make or break your case, equipping you with strategies to confidently manage complex evidential concerns. Take a deep dive into proportionality and legal unreasonableness, helping you better frame arguments and anticipate judicial scrutiny. Gain a clear and authoritative update on recent developments in judicial review, ensuring you stay ahead of evolving case law decisions and judicial trends. You will leave with a stronger, more confident approach.

### EVIDENCE

Presented by **Alexander Flecknoe-Brown**, Barrister, 6 St James Hall: Legal 500: 2026, Leading Junior, Commercial Disputes, Asia Pacific and **Dr Michael Adams**, Barrister, 6 St James Hall

### MATERIALITY AND WHEN ERROR BECOMES LEGALLY SIGNIFICANT

The High Court's decision in *LPDT v Minister for Immigration, Citizenship, Migrant Services and Multicultural Affairs* [2024] HCA 12; (2024) 280 CLR 321 clarified the role of materiality in determining whether an error in an administrative decision is jurisdictional. This session will examine the principles emerging from LPDT and survey recent decisions applying those principles in practice, illustrating when errors have (and have not) been found to be legally significant.

Presented by **Tim Maybury**, Barrister, 6 St James Hall

### THE DOCTRINE OF PROPORTIONALITY (LEGAL UNREASONABLENESS)

Presented by **Dr Simon Blount**, Barrister, State Chambers; Adjunct Associate Professor, University of Notre Dame and School of Law Sydney

### RECENT DEVELOPMENTS IN JUDICIAL REVIEW

Presented by **Julie Zhou**, Barrister, Chapman's List

ATTEND AND EARN

4 CPD UNITS

- 4 CPD units in Substantive Law



## Statutory Interpretation Masterclass

**TUESDAY, 15 SEPTEMBER 2026**  
**2.00PM TO 5.15PM AEST**

**WEB269N03**  
**\$420**

Tackle complex statutory interpretation questions with greater confidence. Across three practical sessions, you will build a clear framework for approaching novel and unresolved issues, from key interpretive principles, linguistic canons and presumptions through to context, purpose and the use of extrinsic materials. You will learn how to use a provision's function to select the most persuasive interpretive tools, resolve competing constructions and strengthen your legal arguments. You will also examine how courts approach broad statutory powers, open-textured concepts and the limits of executive discretion. Walk away with practical checklists, analytical frameworks and strategies you can apply immediately when interpreting legislation and advising on difficult statutory questions.

### MATCHING FUNCTION TO CANON

- Why function matters: Identifying the role a provision performs in a statutory scheme as a preliminary step in statutory interpretation
- A functional taxonomy of statutory provisions: A guide to classifying statutory provisions by their function
- Matching function to canon: How different provision types attract different canons of construction and interpretive presumptions
- A practical framework for interpretation: Using statutory function to assess and resolve competing constructions

Presented by **Katherine McGree**, Barrister, Murray Gleeson Chambers and **Fiona Albert**, Barrister, Halsbury Chambers

### INTERPRETING BROAD STATUTORY POWERS

- Reading contextually and purposively
- Open-textured concepts, like the "national interest"
- Limits on broad powers

Presented by **Jim Hartley**, Barrister, List G Barristers; *Doyle's Guide* Leading Victorian Junior Counsel in Administrative & Public Law in *Doyle's Guide* 2023

### A PRACTICAL APPROACH TO NOVEL QUESTIONS OF STATUTORY INTERPRETATION FILLING IN THE BLANK SLATE

Sometimes you're dealing with a section or scenario that has never been considered before. Everybody knows the statement, "the task of statutory construction must begin with a consideration of the text itself".

- What does that exercise actually look like in practice when all it seems you have to go on are first principles?
- Drawing from experience in a practice which frequently faces this question, unpack a framework of practical tips for breaking down the task of considering novel questions of statutory construction and/or application.
- A checklist of common issues and sources to consider
- Linguistic canons and presumptions
- The relevance of context and extrinsic materials, and how to deploy them

Presented by **Sarida McLeod**, Barrister, 35 West Chambers; *Doyle's Guide* Leading Queensland Junior Counsel in Administrative & Public Law in *Doyle's Guide* 2025

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Administrative Law: The Have to Know Cases and Tribunal Direction Hearings

RECORDED IN JUNE 2026

WEB266V05

**\$305**

Learn from the best – a leading junior counsel in administrative law plus senior government inhouse counsel. Gain practical take aways from the most significant recent administrative law decisions that you can apply straight away, helping you strengthen your advice and refine your strategic approach. Develop essential skills to confidently handle directions hearings in tribunals, from effective preparation and securing instructions to navigating preliminary issues such as standing and jurisdiction plus strategies to assist you to shape practical, efficient timetables.

### RECENT ADMINISTRATIVE LAW CASES WORTH KNOWING

Presented by **Christopher Tran**, Barrister, 5 St James' Hall; *Doyle's Guide's* Leading Junior Counsel Administrative and Public Law 2025

### DIRECTIONS HEARINGS IN TRIBUNALS

- Being prepared and obtaining instructions
- Preliminary issues: Standing of parties and jurisdiction of Tribunal
- Shaping a timetable for proceedings

Presented by **Sonja Gasser**, A/g Practice Leader - Regulation, ACT Government

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law



## Force Majeure and Frustration: Dealing with the Contracts We Wrote for the Last Crisis

RECORDED IN JUNE 2026

WEB266N27

\$160

Against the backdrop of escalating tensions arising from the closure of the Gulf of Hormuz, contractual risk is no longer hypothetical but immediate. The resulting disruption is not confined to geopolitics or energy markets, it is being felt across entire supply chains, affecting not just fuel but a wide range of goods and services and driving up costs at every stage. These pressures are exposing the limits of force majeure clauses drafted for past crises, as parties confront cascading delays, indirect sanctions and pricing shocks that fall outside traditional definitions. Examine how those real-world impacts intersect with force majeure and frustration and what lawyers need to understand when contracts written for one risk environment are tested by another.

### FORCE MAJEURE, FRUSTRATION AND DEALING WITH THE CONTRACTS WE WROTE FOR THE LAST CRISIS

Gain insights and practical guidance that you can immediately use to advise your current clients.

Most commercial contracts in circulation today were drafted for a different decade's problems. COVID-19 still sits inside force majeure definitions signed this month. The lists catch pandemics, terrorism and nuclear contamination, and miss the supply chain distortion, energy shocks and indirect sanctions clients are actually walking in with today.

When the clause does not cover what has gone wrong, the common-law backstop is narrower than most lawyers remember.

Mark will draw on a working archive of agreements and the recent Australian authorities from *Codelfa to Cao v ISPT* to focus on:

- What current force majeure clauses actually do
- Where frustration sits behind them
- How the two interact in ways that often surprise the party relying on it

Presented by **Mark Lazarus**, Principal, Lazarus Legal

### ABOUT YOUR PRESENTER:

Mark Lazarus has been admitted as a solicitor in NSW and England and Wales, and called to the NSW Bar. He has had more than 20 years of experience spanning private practice, the bar, and in-house legal director roles across multiple jurisdictions. Mark spent close to a decade in senior in-house roles at Monster Energy, most recently as Legal Director with responsibility across EMEA, APAC and the United States. His in-house work covered distribution and supply across more than forty countries, sponsorship and IP, regulatory matters and the contractual fallout from large-scale disruption events including the pandemic, the closure of major shipping routes and successive waves of sanctions.

At Lazarus Legal, Mark advises Australian and international businesses on commercial contracts, distribution and supply, trade marks and IP, and commercial disputes. He has a particular interest in the practical operation of force majeure, frustration and hardship in contracts written for one risk environment and asked to perform in another.

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law





## Rural Property Transactions Intensive

RECORDED IN MAY 2026

WEB265V02

**\$160**

Rural property transactions present a distinct set of legal and commercial challenges that differ markedly from metropolitan property matters. This focused, fundamentals-level session provides a practical overview of rural property transactions in Victoria, guiding participants through each key stage of the process.

Chair: **Gia Cari**, Partner, Arnold Bloch Leibler; Recommended Property & Real Estate Lawyer, *Doyle's Guide 2025*

### RURAL PROPERTY TRANSACTIONS

- Understand the end-to-end lifecycle of a rural property transaction, from initial negotiations through to settlement
- Identify and manage common risks unique to rural land, including title issues, water rights, access, and use restrictions
- Gain practical guidance on structuring agreements to avoid disputes and manage deadlock scenarios effectively
- Receive a clear, step-by-step framework to support confident advice on rural acquisitions and disposals in Victoria

Presented by **Lisa Gaddie**, Partner, Lander & Rogers; Leading Property & Real Estate Lawyer, *Doyle's Guide 2025*

### TAX CONSIDERATIONS IN RURAL PROPERTY TRANSACTIONS

- Understand the key tax issues impacting rural property transactions
- Identify tax risks specific to rural land
- Explore structuring options for acquisitions and disposals to achieve tax efficiency while managing compliance and audit risk
- Gain practical insights into common tax traps and planning opportunities for clients buying or selling rural property

Presented by **Neil Brydges**, Principal, Sladen Legal; Leading Tax Lawyer, *Doyle's Guide 2025*; Accredited Specialist in Tax Law and **Kseniia Gasiuk**, Associate, Sladen Legal; Chartered Accountant

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Complying with Financial Hardship Requirements

WEDNESDAY, 29 JULY 2026  
12.00PM TO 1.00PM AEST

WEB267N05  
\$160

Step beyond compliance and take decisive action to strengthen your financial hardship responses. Pinpoint gaps in your current approach, sharpen your processes against ASIC's latest expectations and implement improvements that stand up to regulatory scrutiny. Learn how to apply general conduct obligations in practice, reduce enforcement risk and respond confidently to emerging pressure points. With real case insights and over \$80 million in penalties as the backdrop, you'll walk away ready to uplift your frameworks, improve customer outcomes and deliver consistent, compliant and compassionate hardship support.

Chair: **Mark Hosking**, Barrister, List A Barristers

### FINANCIAL HARDSHIP – FROM COMPLIANCE TO CARE

ASIC continues to focus on how lenders deal with customers in hardship.

- Unpack the key findings from ASIC's hardship review, including where we have seen significant uplift in lenders' processes and where there is still room for improvement across the lending industry
- Discuss how the general conduct obligations on credit licensees are becoming an important enforcement tool for the regulator
- With over \$80 million in penalties (and counting!) for hardship breaches in recent years, consider lessons from the cases ASIC have run, and what lenders should be focused on when supporting customers in hardship.

Presented by **Rachel Walker**, Partner, Gilbert & Tobin; *Chambers Asia-Pacific* 2026 Ranked Up and Coming in Financial Services Regulation, *The Legal 500 Asia-Pacific* 2026 Recognised as a Next Generation Partner in Fintech and financial services regulatory, *Chambers FinTech Legal* 2026 Ranked in FinTech

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Navigating the Payment Licensing Reforms

WEDNESDAY, 12 AUGUST 2026  
12.00PM TO 1.00PM AEST

WEB268N06  
\$160

Chair: **Christopher Dobbs**, Barrister

### NAVIGATING THE PSP REFORMS

Presented by **Craig Hine**, Partner, Clayton Utz and **Vanessa Pallone**, Partner, Clayton Utz

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Scam Prevention Framework: Practical Guidance

**THURSDAY, 20 AUGUST 2026**  
**1.00PM TO 2.00PM AEST**

WEB268N07  
**\$160**

With the SPF Rules and EDR authorisation commencing on 1 September 2026 and sector codes to follow in April 2027, you need to focus on how to operationalise compliance, align legal, risk and frontline teams and manage implementation challenges across governance, systems and processes. Gain a clear, actionable strategies to translate SPF requirements into workable frameworks, strengthen scam prevention capability within your organisation and confidently prepare for upcoming regulatory deadlines.

Chair: **Frank Tao**, Barrister, 9th Floor Selbourne Chambers; *Doyle's Guide* 2025 and 2026 Recommended Leading Insolvency & Restructuring Junior Counsel NSW

### SCAM PREVENTION IN ACTION: ALIGNING LEGAL OBLIGATIONS WITH OPERATIONAL DELIVERY

Australia's new Scam Prevention Framework (SPF) is planned for phased implementation

- The SPF Rules and EDR authorisation are planned to take effect 1 September 2026, with sector codes to follow 1 April 2027
- Regulated entities will need to understand their obligations under the SPF
- Regulated entities will also need to plan for the operationalisation of their obligations, many of which will present implementation challenges

Presented by **Hong-Viet Nguyen**, Partner, Ashurst and **Jonathan Perkinson**, Partner, Ashurst; Specialising in Financial Services Regulation

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law





## CPS 230 in Practice

**THURSDAY, 17 SEPTEMBER 2026**  
**9.30AM TO 10.30AM AEST**

WEB269N04  
**\$160**

APRA's Prudential Standard CPS 230 is reshaping how operational risk is managed across the financial services supply chain. Whether you act for an APRA regulated entity or a service provider to a regulated entity, this practical session focuses on what CPS 230 means at the coal face: uplifting operational risk frameworks, negotiating contracts that satisfy APRA's expectations without creating unworkable commercial terms, and embedding resilience thinking into day-to-day decision making.

### BRACING FOR IMPACT: PRACTICAL STRATEGIES FOR CPS 230 OPERATIONAL RESILIENCE

We will examine how CPS 230 reshapes negotiation dynamics around material service arrangements, where the pressure points arise for both sides of the table, and how practitioners can build proportionate, defensible approaches to compliance that go beyond a dusty register.

#### Key Takeaways:

- Assessing and uplifting operational risk frameworks to meet CPS 230 expectations
- How to negotiate and structure contracts with (and for) APRA-regulated entities in a CPS 230 environment
- Strengthening material service provider arrangements and contractual protections
- Board and senior management accountability – common gaps and what regulators are focusing on

Presented by **Timothy Chan**, Special Counsel, Norton Rose Fulbright; *The Legal 500 Asia Pacific* (2022-2025) Recommended Lawyer 'Rising Star' for Insurance

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Responsible Lending and Consumer Credit Risk

WEDNESDAY, 14 OCTOBER 2026  
12.00PM TO 1.00PM AEDT

WEB2610N02  
\$160

Understand how responsible lending obligations are evolving and what this means for managing consumer credit risk in practice. Unpack key legal requirements, enforcement trends and risk indicators, equipping you with actionable strategies to strengthen credit assessment processes and ensure compliance. You will develop the ability to identify high-risk lending scenarios, apply responsible lending principles in practice, and implement robust governance and monitoring frameworks, leaving you with practical tools to manage risk, meet regulatory expectations and support sound lending decisions.

### RESPONSIBLE LENDING AND CONSUMER CREDIT RISK

Responsible lending remains a key area of ASIC interest and compliance focus for lenders and brokers.

In this session you will navigate:

- The impact of the Money3 decision: understand the level of inquiries and verification lenders and brokers should make
- Technological developments: What role can AI play in the Responsible Lending process?
- Responding to tax and regulatory changes: assess how recent tax reforms may affect credit assessments and responsible lending obligations
- Preparing for the future regulatory landscape: identify ASIC's current areas of focus and emerging trends shaping responsible lending enforcement and supervision

Presented by **Steven Klimt**, Partner, Clayton Utz; Author, *Australian Consumer Credit Law Reporter*, CCH; *Best Lawyers Australia* in Banking and Financial Services and Regulatory Practice for many years.

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Effect of Price Escalations, Contract Variations and Delay on Construction Contracts

THURSDAY, 23 JULY 2026  
2.00PM TO 4.00PM AEST

WEB267Q01  
\$305

In an increasingly volatile construction market, escalating diesel and input costs are placing significant pressure on project delivery, contract performance and dispute risk. The ability to advise on cost allocation, contract mechanisms and claims strategy has never been more critical. Examine how rising costs are driving variations, delays, disruption and acceleration claims and gain guidance on the key issues, legal risks and strategic implications.

Chair: **Petrina Macpherson**, Special Counsel, MinterEllison; Recommended Construction & Infrastructure Litigation Lawyer, *Doyle's Guide 2026*

### ESCALATING DIESEL COSTS AND CONTRACT VARIATIONS IN CONSTRUCTION PROJECTS

- How rising diesel and input costs are impacting project delivery
- Interpreting cost escalation and variation clauses in standard form contracts
- Drafting and negotiating effective cost escalation mechanisms to minimise disputes
- Common pitfalls and disputes arising from poorly managed cost increases

Presented by **Kristen Kipps**, Special Counsel, Thomson Geer; Recommended Construction & Infrastructure Litigation Lawyer, *Doyle's Guide 2026*

### DELAYS, DISRUPTION AND ACCELERATION CLAIMS: MANAGING COST-DRIVEN PRESSURES

- How cost escalation is contributing to delay and disruption claims in practice
- Key principles for extensions of time, disruption and acceleration claims
- Strategic considerations when pursuing or defending claims
- Practical tips for managing disputes

Presented by **Aleisa Crepin**, Partner, Johnson Winter Slattery; Recommended Construction & Infrastructure Litigation Lawyer, *Doyle's Guide 2026*

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law



## Remedies, Insurance and Resolution: Where Defects Claims Are Won or Lost

**TUESDAY, 28 JULY 2026**  
**10.30AM TO 11.30AM AEST**

WEB267N06  
**\$160**

Defects claims are rarely won on liability alone, outcomes turn on remedies, insurance positions, and the ability to resolve disputes commercially. Gain a clear understanding of how available remedies can shape both negotiation strategy and litigation outcomes, and how to leverage them to achieve the best result for your client. Presented by leading construction barrister Christopher Humby, this session offers concise, practical guidance you can apply immediately in your practice.

### REMEDIES, INSURANCE AND RESOLUTION: WHERE DEFECTS CLAIMS ARE WON OR LOST

- How remedies shape negotiation and litigation outcomes
- The relevance and importance of insurance: from the perspectives of owner, contractor and also the insurer
- How you can resolve defect disputes efficiently

Presented by **Christopher Humby**, Barrister, University Chambers; Recommended Construction & Infrastructure Law Junior Counsel, *Doyle's Guide* 2026

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Navigating the SOPA Reforms, Unfair Contract Terms and Time Bar Clauses

WEDNESDAY, 12 AUGUST 2026  
2.00PM TO 4.00PM AEST

WEB268V02  
\$305

Are you grappling with the significant October 2025 SOPA reforms and the growing risks surrounding unfair contract terms and time bar clauses? Then this is for you. Led by leading barristers, this commercially focused session will equip you with actionable drafting strategies, strengthen your dispute preparedness and help you confidently navigate risk in a rapidly shifting legal environment.

Chair: **Natalie Blok**, Barrister, Ah Ket Chambers; Accredited Mediator (AMDRAS)

### SOPA REFORMS: NAVIGATING THE NEW REGIME IN PRACTICE

- Overview of the October 2025 SOPA reforms
- Operational and commercial impact of the reforms
- Drafting and compliance strategies
- Emerging disputes and practical lessons

Presented by **The Hon Michael Whitten KC**, Arbitrator, Mediator, Owen Dixon Chambers West; Co-editor, *Brooking on Building Contracts* (4th, 5th, 6th editions)

### UNFAIR CONTRACT TERMS AND TIME BAR CLAUSES: MANAGING CONTRACT RISK

- The expanding UCT regime and increased enforcement risk under the ACL
- Identifying and redrafting high-risk clauses in construction contracts
- When time bar clauses are enforceable and when they may be challenged
- Practical drafting strategies to preserve claims and minimise disputes

Presented by **Nicholas Andreou**, Barrister, Aickin Chambers

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law



## The Building Commissioner and Regulation of Building Defects

**THURSDAY, 27 AUGUST 2026**  
**2.00PM TO 3.00PM AEST**

WEB268N08  
**\$160**

The *Residential Apartment Buildings Act 2020* has significantly reshaped the regulatory landscape for residential construction, equipping the NSW Building Commissioner with broad powers to investigate defects, halt works and enforce compliance. These powers operate alongside the *Home Building Act 1989* and the *Strata Schemes Management Act 2015*, creating an increasingly complex framework governing building quality, defect rectification and stakeholder rights. This session will examine the interaction between these key legislative regimes, the role of the NSW Building Commissioner, and the practical implications

Chair: **Stephen Ipp**, Barrister, Greenway Chambers

### THE BUILDING COMMISSIONER AND REGULATION OF BUILDING DEFECTS

- Understand the scope and operation of the *RAB Act 2020* (NSW) and its impact on residential construction projects
- Examine the role and expanding powers of the NSW Building Commissioner in regulating building quality and compliance
- Identify what constitutes a "serious defect" and how it triggers regulatory intervention under the *RAB Act* and *Home Building Act 1989*
- Explore the relationship between the *RAB Act*, statutory warranties under the *Home Building Act 1989* and defect rectification regimes
- Consider the rights and obligations of owners' corporations under the *Strata Schemes Management Act 2015* when identifying, reporting and pursuing building defects
- 

Presented by **Garth Campbell**, Barrister, Tenth Floor St James Hall Chambers

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law





## Domestic Building Contracts Act Reforms: New Protections and Obligations

**TUESDAY, 8 SEPTEMBER 2026**  
**2.00PM TO 4.00PM AEST**

WEB269V08  
**\$305**

Understand Victoria's latest domestic building contract reforms and advise your clients with clarity and confidence. Unpack the latest changes to the *Domestic Building Contracts Act*, examine the new buyer protections and obligations and identify the key legal Strengthen your understanding of the evolving compliance and the emerging areas of exposure.

Chair: **Todd Allen**, Barrister, Aickin Chambers

### **DOMESTIC BUILDING CONTRACTS ACT REFORMS: NEW PROTECTIONS AND OBLIGATIONS**

Gain practical insights into and essential implications of the new rights, protections and obligations in the

- **What's Changed and Why It Matters:** Gain a clear breakdown of the key amendments to the *Domestic Building Contracts Act* and the intent behind the reforms, so you understand the full picture, not just the fine print
- **Strengthened Buyer Protections:** Examine the implications of the new rights and safeguards for buyers, including enhanced disclosure obligations, cooling-off provisions and defect-related protections
- **Your Compliance Obligations:** Walk away with a practical guide to what builders, agents and industry professionals must now do differently, including contract documentation, pre-sale requirements and warranty obligations
- **Common Pitfalls and How to Avoid Them:** Understand real-world scenarios highlighting where industry participants are getting caught out and how to mitigate those risks
- **Practical Takeaways and Next Steps:** Actionable checklists, updated processes and practical strategies to confidently navigate the new regulatory landscape

Presented by **Donna Abu-Elias**, Director - Principal Legal Counsel, Spectrum Lawyers & Consultants; Nationally Accredited Mediator; Deputy Chair, IR & Legal Committee of the Housing Industry Association

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law



## Construction Law Fundamentals

WEDNESDAY, 23 SEPTEMBER 2026  
1.30PM TO 5.15PM AEST

WEB269Q01  
\$463

Build a strong foundation in Queensland construction law with this practical fundamentals session. Unpacking the fundamentals, walk away with a practical understanding of the frameworks governing construction projects and the implications of the main issues and concerns in running matters, from Security of Payment to contract structures and defect claims. You will gain the essential insights into how construction contracts operate in practice, how risks are allocated and how to navigate common issues such as variations, extensions of time and payment mechanisms under AS4902.

Chair: **Lachlan Tassell**, Barrister, George Street Chambers; Recommended Construction & Infrastructure Law Junior Counsel, *Doyle's Guide* 2025

### CONSTRUCTION CONTRACTS ESSENTIALS

- Key contracting models and how risk is allocated
- Roles and responsibilities
- How standard form contracts (AS4902) are structured and commonly amended
- Common contract pitfalls

Presented by **Emily Ng**, Special Counsel, Holding Redlich; *The Best Lawyers* in Australia; Construction & Infrastructure Law and Alternative Dispute Resolution, One to Watch, 2026; *Doyle's Guide*, Construction Law Rising Star, 2025

### UNDERSTANDING AS4902 CLAUSES

- Variations clauses
- Extensions of time (EOTs)
- Payment mechanisms

Presented by **James Green**, Barrister, Level Twenty Seven Chambers; *Doyle's Guide* Recommended Construction & Infrastructure Law Junior Counsel, 2025

### QUEENSLAND SECURITY OF PAYMENT FUNDAMENTALS

- Understanding the *Security of Payment Act 2017* and when it applies
- Payment claims and payment schedules
- Adjudication process
- Practical strategies

Presented by **BJ Doyle**, Barrister, Alfred Lutwyche Chambers

### DEFECT CLAIMS FUNDAMENTALS

- What is a "defect"?
- Types of defects and how liability arises
- Defects liability periods vs statutory warranties
- Common dispute scenarios
- Managing defect claims in practice

Presented by **Charles Matthews**, Barrister, Alfred Lutwyche Chambers; *Doyle's Guide* Recommended Construction & Infrastructure Law Junior Counsel, 2025

ATTEND AND EARN

3.5 CPD UNITS

- 3.5 CPD units in Substantive Law



## Defect Claims: Risk Allocation, Claims and Remedies

RECORDED IN JUNE 2026

WEB266N08

**\$305**

Gain a clear, practical roadmap for navigating defect claims in the post Pafburn landscape. Examine how defect claims are now framed under the *DBP Act*, why liability exposure has shifted and where litigators are most commonly being caught out. Ideal for lawyers seeking a strong grounding in contemporary defect litigation, this program emphasises actionable insights and real-world lessons from the courtroom and negotiation table for all building and construction lawyers.

Chair: **Philip Bambagiotti**, Barrister, Tenth Floor St James Hall Chambers

### **DESIGN AND BUILDING PRACTITIONERS ACT FUNDAMENTALS, PAFBURN AND RISK REALLOCATION**

- How defect claims are now framed in NSW
- Why defendants often wear 100% exposure
- Where litigators are getting caught out post-*Pafburn*

Presented by **Veno Panicker**, Partner, Hamilton Locke; Lawyers Weekly, Partner of the Year Awards, Finalist – Construction and Infrastructure Partner of the Year, 2018, 2019 and 2025

### **PLEADING, PARTY SELECTION AND CROSS-CLAIMS AFTER PAFBURN**

- How to plead defects claims defensively and offensively post-*Pafburn*
- When expert evidence should be engaged
- Practical ways to preserve leverage

Presented by **Ashley Cameron**, Barrister, Greenway Chambers; Recommended Construction & Infrastructure Law Junior Counsel, *Doyle's Guide* 2026

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law



## Force Majeure and Frustration: Dealing with the Contracts We Wrote for the Last Crisis

RECORDED IN JUNE 2026

WEB266N27

\$160

Against the backdrop of escalating tensions arising from the closure of the Gulf of Hormuz, contractual risk is no longer hypothetical but immediate. The resulting disruption is not confined to geopolitics or energy markets, it is being felt across entire supply chains, affecting not just fuel but a wide range of goods and services and driving up costs at every stage. These pressures are exposing the limits of force majeure clauses drafted for past crises, as parties confront cascading delays, indirect sanctions and pricing shocks that fall outside traditional definitions. Examine how those real-world impacts intersect with force majeure and frustration and what lawyers need to understand when contracts written for one risk environment are tested by another.

### FORCE MAJEURE, FRUSTRATION AND DEALING WITH THE CONTRACTS WE WROTE FOR THE LAST CRISIS

Gain insights and practical guidance that you can immediately use to advise your current clients.

Most commercial contracts in circulation today were drafted for a different decade's problems. COVID-19 still sits inside force majeure definitions signed this month. The lists catch pandemics, terrorism and nuclear contamination, and miss the supply chain distortion, energy shocks and indirect sanctions clients are actually walking in with today.

When the clause does not cover what has gone wrong, the common-law backstop is narrower than most lawyers remember.

Mark will draw on a working archive of agreements and the recent Australian authorities from *Codelfa to Cao v ISPT* to focus on:

- What current force majeure clauses actually do
- Where frustration sits behind them
- How the two interact in ways that often surprise the party relying on it

Presented by **Mark Lazarus**, Principal, Lazarus Legal

### ABOUT YOUR PRESENTER:

Mark Lazarus has been admitted as a solicitor in NSW and England and Wales, and called to the NSW Bar. He has had more than 20 years of experience spanning private practice, the bar, and in-house legal director roles across multiple jurisdictions. Mark spent close to a decade in senior in-house roles at Monster Energy, most recently as Legal Director with responsibility across EMEA, APAC and the United States. His in-house work covered distribution and supply across more than forty countries, sponsorship and IP, regulatory matters and the contractual fallout from large-scale disruption events including the pandemic, the closure of major shipping routes and successive waves of sanctions.

At Lazarus Legal, Mark advises Australian and international businesses on commercial contracts, distribution and supply, trade marks and IP, and commercial disputes. He has a particular interest in the practical operation of force majeure, frustration and hardship in contracts written for one risk environment and asked to perform in another.

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Contract Disputes Intensive

RECORDED IN MAY 2026

WEB265N05

**\$420**

When economic conditions tighten, contract disputes rise—and the margin for error in termination and enforcement decisions narrows significantly. This practical, litigation-focused program equips commercial and disputes lawyers with the skills to protect clients when contracts unravel, projects stall, or cross-border arrangements break down, covering termination for breach, delay and repudiation, robust dispute resolution mechanisms, and the implications of the role of good faith in commercial contracts. You will gain clear, defensible strategies to avoid costly termination mistakes, respond decisively to delay and anticipatory breach, strengthen arbitration and enforcement pathways in cross-border contracts, and advise with confidence in an increasingly hard-fought commercial disputes landscape.

Chair: **Temple Saville**, Barrister & Mediator, Svenson Barristers

### BEFORE YOU PULL THE TRIGGER: TERMINATION FOR BREACH, DELAY AND REPUDIATION

When a contract goes off the rails, knowing whether to terminate and how can determine the commercial outcome. This session provides a practical roadmap for navigating breach, delay, repudiation, and the strategic considerations that shape a client's best next move.

- Understanding when a breach actually gives rise to a right to terminate
- Distinguishing between contractual, statutory, and common law rights to terminate
- Identifying the type of breach (failure to perform vs anticipatory breach)
- Making and communicating a valid election to terminate
- Managing delay and “time of the essence” clauses

Presented by **Annabelle Ballard**, Barrister, Svenson Barristers

### DISPUTE RESOLUTION OF CROSS-BORDER COMMERCIAL CONTRACTS

- The appropriate arbitration clause
- Choice of law
- Emergency procedures
- Registration and enforcement of the award

Presented by **Christopher Freeman**, Barrister, Culwulla Chambers

### GOOD FAITH IN COMMERCIAL CONTRACTS

- Good faith distinguished from the duty to co-operate (and from “utmost good faith”)
- Is good faith a term of all commercial contracts, or must the “implied term” rules also be satisfied?
- Good faith in other legal systems (and the Vienna Convention on the International Sale of Goods)
- Where to from here for Australian law?

Presented by **Angus Macinnis**, Director of Dispute Resolution, StevensVuaran Lawyers

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Regulatory Investigations in 2026: Director Liability, Enforcement Hotspots & How to Stay Ahead of Legal Risk

RECORDED IN JUNE 2026

WEB266N26

\$230

2026 is set to be a defining year for corporate and director accountability.

Regulators are no longer focused solely on organisational misconduct but they are increasingly targeting the individuals behind the decisions. Directors, executives and senior managers are now firmly in the enforcement spotlight. For legal advisers, this shift changes everything.

This high-impact masterclass cuts through the noise to give you a clear, practical understanding of where regulatory risk is heading, and how to protect businesses and your leadership teams before issues escalate into investigations.

Go beyond theory and gain understanding of how regulators actually engage in practice, what triggers scrutiny and what separates organisations that withstand investigations from those that don't.

Chair: **Dan Rogers**, Legal Director, Robertson O'Gorman Solicitors; Accredited Specialist in Criminal Law

### Professional Skills

### REGULATORY INVESTIGATIONS IN 2026: DIRECTOR LIABILITY, ENFORCEMENT HOTSPOTS & HOW TO STAY AHEAD OF LEGAL RISK

You will gain practical insights into:

- **Current ASIC & ACCC Enforcement Priorities:** The key themes driving regulatory action, where scrutiny is intensifying and what this means for businesses right now
- **Where Culture and Governance Break Down:** How everyday decisions and overlooked gaps can escalate into major investigations, and how to identify red flags early
- **Personal Liability for Directors and Executives:** When and why individuals are drawn into investigations, emerging risk areas and what every board and leadership team must understand
- **Proactive Legal Risk Management:** Practical frameworks and governance strategies to reduce exposure, strengthen decision-making and create a defensible position.
- **Supporting Businesses Through Live Regulatory Investigations:** How to support businesses and leadership teams under scrutiny, manage regulator engagement effectively and maintain control in high-pressure situations.

Presented by **Suzanne Howari**, Senior Associate, Brown Wright Stein Lawyers: Risk & Governance Specialist, Fellow of the Governance Institute of Australia

### About Suzanne

Suzanne Howari, Senior Corporate & Commercial Lawyer and Risk & Governance Specialist, who brings frontline experience advising businesses and boards through complex regulatory environments. Suzanne is known for translating regulatory complexity into clear, commercially grounded strategies, and for helping organisations strengthen governance frameworks before problems arise.

*“Suzanne translated the theory in a digestible and informative way, and provided helpful practical tips along the way. I highly recommend that you attend Suzanne's presentations in the future!”*

*“I walked away feeling that the content was immediately useful and that I was more easily able to approach the topic with clients.”*

ATTEND AND EARN

1.5 CPD UNITS

- 1.5 CPD units in Professional Skills



## Psychiatric and Psychological Injury: New Reforms, New Cases

RECORDED IN JUNE 2026

WEB266V06

**\$420**

With new obligations under the Occupational Health and Safety (Psychological Health) Regulations 2025 and the High Court's evolving approach to employer liability in *Kozarov v Victoria* and *Elisha v Vision Australia Ltd*, psychological and psychiatric risk has increased. Through a combination of regulatory insight, legal analysis and psychiatric expertise explore how psychosocial risk is identified and managed, the implications of employer duties, legal liability and how psychiatrists assess impairment plus the challenges of expert evidence in these complex claims.

Chair: **Nadia Grech**, Legal Counsel, Slater & Gordon; *Doyle's Guide's* Leading Work Injury Compensation Lawyers (Plaintiff) – Victoria, 2025, Chair of the Law Institute of Victoria Workers Compensation Committee, Chair of the Law Institute of the Litigation Lawyers Executive Committee, Member of the Personal Injury Committee for the Law Council of Australia, Appointed to the WorkSafe Advisory Committee (WAC) by the Victorian Government

### MANAGING AND INVESTIGATING PSYCHOSOCIAL RISK IN THE WORKPLACE

Presented by **Jodie Fox**, Director, Worklogic Consulting

### PSYCHIATRIC INJURY: LESSONS FROM KOSAROV AND ELISHA

Through this session you will distil the practical implications of the High Court's decisions in *Kozarov v Victoria* and *Elisha v Vision Australia Ltd*, examining how the law of employer liability, psychiatric injury and employment duties continues to evolve.

Presented by **Glenn Worth**, Barrister, Green's List

### PSYCHIATRIC INJURY: A CLINICAL PERSPECTIVE

- Navigate the process of psychiatric impairment and related clinical issues
- Gain a practical understanding of the role and challenges of the expert evidence

Presented by **Dr Michael Epstein**, Psychiatrist, Dr Michael Epstein Psychiatry; Author, *The Guide to Civil Psychiatric Assessment*, Member, Medical Panels, Victoria

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law





## Workers Compensation: Psychological and Psychiatric Claims

RECORDED IN JUNE 2026

WEB266N20

\$420

You will gain a clear understanding of current workers' compensation reforms, what is changing and how the updated regulatory framework affects your claims in practice. Amanda Bond brings a defendant-side perspective to help you translate reform into action and manage risk with confidence. Receive expert guidance on key issues and strategies for achieving defensible outcomes, drawing on David Baran's extensive experience and expertise. Learn from the war stories of recent cases. Develop core professional skills through a medico-legal lens, gaining valuable insight into the forensic assessment of work-related psychiatric injury. Dr Joshua Flavell demystifies how psychiatric injuries are assessed, how impairment is evaluated and how to work more effectively with medical evidence and expert opinions.

Chair: **Peter Lichaa**, Partner, Bartier Perry; *Doyle's Guide's* Recommended Leading Workers Compensation Lawyers (Defendant) – New South Wales, 2025

### NAVIGATION THE WORKERS' COMPENSATION REFORM IN PRACTICE

- What's changing
- Gain an update on the regulations
- Gain insight into the practical effect of the reforms on your claims

Presented by **Amanda Bond**, Partner, Gillis Delaney Lawyers; *Doyle's Guide's* Recommended Public & Product Liability Lawyer (Defendant) – New South Wales, 2025

### Professional Skills

#### FORENSIC ASSESSMENT OF WORK-RELATED PSYCHIATRIC INJURY: A MEDICO-LEGAL PERSPECTIVE

- Overview of the key clinical components of a psychiatric medicolegal assessment
- Assessment of common work-related psychological injuries, including causation and permanent impairment
- Case examples demonstrating application in practice
- Practical guidance for lawyers to effectively screen and support psychiatric injury claims

Presented by **Dr Joshua Flavell**, Consultant Psychiatrist, Medicolegal Psychiatry; WorkCover Independent Medical Examiner (IME); Assessor of Permanent Impairment; Motor Accident Authority Assessor of Permanent Impairment; Assessor, QLD Guidelines for Evaluation of Permanent Impairment (GEPI)

#### RUNNING AND DEFENDING PSYCHIATRIC INJURY CLAIMS

- Early-stage decision points & preliminary steps: you're at 15% now what? common law notices, and pre-filing documents – myths and legends
- Key procedural applications & rules: s151D applications and relevant Supreme and District Court practice notes.
- Evidence development & case preparation: conclaves, chronologies, schedules, timelines, and witness preparation (including the "golden bundle").
- Final stages & advocacy: reply evidence/submissions and strategies for concluding or "bringing it home" at trial.

Presented by **David Baran**, Barrister, Jack Shand Chambers

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Managing Psychosocial Risk in the Workplace: A Practical Guide for All

RECORDED IN JUNE 2026

WEB266V01

\$160

Psychosocial risks are now widely recognised as one of the most significant—and fastest-growing—sources of employee disputes facing organisations today. Through a realistic case study, you will work through the steps organisations can take to manage psychosocial risks effectively, lawfully, and with confidence. Unpack the psychosocial risk framework, examine key risk factors and how they present in practice and navigate steps for effective triage and early identification of risk. Explore the intersection between psychosocial hazards and potential misconduct and consider practical approaches to investigating workplace behaviour in this complex context.

### *Practice Management, Equality and Wellbeing*

#### **IDENTIFYING, INVESTIGATING AND MITIGATING PSYCHOSOCIAL RISK IN THE WORKPLACE. A PRACTICAL GUIDE**

Through practical scenario based learning, explore the challenges of identifying, investigating, and mitigating psychosocial risk in the workplace. If you are involved in managing workplace risk, complaints and investigations you can't afford to miss this practical webinar and enable yourself and your organisation to address potential risks before they become a documented hazard.

You will learn how to:

- Navigate the psychosocial risk framework, including the evolving regulatory and workplace safety landscape
- Identify key risk factors and how they present in the workplace
- Manage effective triage and early identification of risk
- Understand the interaction between psychosocial hazards and potential misconduct
- Gain practical approaches to investigating workplace behaviour in this context

Through a practical, scenario-based approach, you will work through the steps you and your organisation can take to effectively manage risk in this complex and developing area.

#### **Workshop Facilitator:**

**Angela Seach**, Associate Director & Practice Leader: Leadership & Culture, Worklogic

#### **About Angela Seach**

Drawing on more than 25 years' experience working inhouse in people and culture roles, and in consulting, Angela has extensive experience in conducting complex and sensitive investigations into employee misconduct, including sexual harassment and workplace bullying matters. Angela is also a mediator, conducting mediations and facilitated discussions to resolve interpersonal conflict and rebuild relationships in the workplace

#### **Who Should Attend?**

- HR Professionals
- WHS Practitioners
- In-house and external legal advisers supporting organisational risk management
- People Leaders
- Management involved in managing workplace risks
- Anyone involved in managing complaints and investigations
- Board members
- Lawyers practising in workplace safety and employment law

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Practice Management or Equality and Wellbeing



## WH&S Amendment (Digital Work Systems) Act: New Legislation, New Liabilities

RECORDED IN MAY 2026

WEB265N12

**\$160**

Are you across the changes to the NSW WHS Framework that expand the primary duty of care for PCBUs to include ensuring that the health and safety of workers is not at risk as a result of the use of digital work systems?

### WHS DIGITAL WORK SYSTEMS REFORM: EVERYTHING YOU NEED TO KNOW

The NSW Parliament has passed the Work Health and Safety Amendment (Digital Work Systems) Bill 2025 bringing significant changes to the state's WHS Framework.

The introduction of this bill is an Australian first, specifying that all work demands must be safe, whether they come from a human or come through artificial intelligence (AI) or algorithms.

Understanding the new laws is critical for all businesses.

Hear a run-down on the key features of the new laws, and what employers need to do to avoid potential prosecution for breach of health and safety duties as a result of these.

- What are the new Digital Work System laws?
- Where do they apply?
- What are examples of how they apply?
- What steps do organisations need to take to comply?

What are likely ways that the laws will be used in prosecutions for breach of health and safety duties?

Presented by **Katherine Morris**, Partner, Norton Rose Fulbright and **Arabella Cull**, Associate, Norton Rose Fulbright

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



# NDIS Reform and Disputes: What You Need to Know Now

**THURSDAY, 27 AUGUST 2026**  
**9.00AM TO 5.15PM AEST**

WEB268N04  
**\$795**

With seismic reform to the structure of the NDIS and the Senate Committee Report on the proposed reforms to NDIS due to be released on 14 August 2026 gain a comprehensive understanding of the implications of the reforms. Legal practitioners, advisors and providers will gain critical insights into the reforms and what they mean in practice, including the rollout of the "Thriving Kids" framework, shifting funding responsibilities and implementation impacts for children, families and services. With a strong focus on practical outcomes and emerging risks, be equipped with the knowledge and strategies needed to confidently advise clients navigating change. Hear directly from leading experts on participant perspectives, estate planning considerations and the potential increasing role of family support, before diving into recent case updates. Gain essential procedural knowledge on NDIS reviews and appeals directly from the Administrative Review Tribunal and from a legal expert.

## SESSION 1: NDIS REFORMS AND IMPLICATIONS FOR PARTICIPANTS AND PROVIDERS

9.00AM TO 1.15PM

WEB268N04A

**\$505**

Chair: **Andrea de Smidt**, Principal Solicitor, NDIS Advocacy Practice, Queensland Advocacy for Inclusion

### NDIS REFORMS: WHAT IT MEANS FOR PROVIDERS AND PARTICIPANTS

The content of this session will be determined closer to the day with the release of the Senate Committee Report

Presented by **Belinda Kochanowska**, Principal, Intrepidus Law; Invited to provide evidence at the Senate Hearing Committee inquiry on key NDIS legislation amendments 2026; Awarded Queensland Law Society Solicitor of the Year Award (Small Firm) 2025; Finalist 2025 Australian Human Rights Commission Award (Law Award).

### THRIVING KIDS AND THE NDIS

- Understanding the history of children and the NDIS
- Legislative amendments to support Thriving Kids
- Current implementation timeframes
- How will children and families be affected by the changes?
- How will providers be affected by the changes?
- Understanding what Thriving Kids actually deliver
- Consideration of what will remain as NDIS funding responsibility
- Implications for the state/ territory Inclusion Supports programs
- Related reforms in the early childhood sector
- What's next?

Presented by **Angela Cox**, Principal Lawyer, Special Voices Disability Law & Advocacy

### IMPACT OF CHANGES TO NDIS FROM A PARTICIPANT PERSPECTIVE

- NSW Disability Inclusion Plan: moving beyond Thriving Kids and expanding models of disability
- The future of testamentary trusts to support disabled family members
- Revising estate planning to respond to beneficiary vulnerability: a search for Trustee competence
- Shift in focus to family support: the expanding role of community support and community foundations

Presented by **Michael Perkins**, Consultant, Long Saas Woodbridge; Co-author, *Estate Planning: A Practical Guide*, 6th edition

## NDIS REVIEW PROCEEDINGS AND CASES: SCOPE OF REVIEW, REASONABLE AND NECESSARY SUPPORTS, AND THE SDA FRONTIER

- The scope of ART review jurisdiction in Statement of Participant Supports decisions: what the Tribunal can and must consider, applying SMNL and CEO, NDIA [2025] ARTA 1512
- Applying the amended "reasonable and necessary" criteria under s 34 NDIS Act, including the new s 34(1)(aa) nexus requirement and s 34(1)(f) "NDIS support" test introduced by the 2024 Amending Act
- Informal supports and s 34(1)(e): what is "reasonable to expect" of families and carers — and the limits of that inquiry under WRMF, McGarrigle, PNFK, and Perosh
- SDA eligibility and the SDA needs requirement: applying the comparative test in practice
- Design category disputes - Fully Accessible v High Physical Support: what turns on the classification and how to argue it
- On-Site Overnight Assistance as an SDA parameter: the pricing and legal framework, and avoiding double-counting with passive overnight Daily Living supports
- Any significant ART or Federal Court decisions handed down between now and 27 August 2026

Presented by **Shannon Finegan**, Barrister, Greens List

## SESSION 2: ADMINISTRATIVE REVIEW TRIBUNAL UPDATE, NDIS APPEALS AND NCAT APPLICATIONS

2.00PM TO 5.15PM

WEB268N04B

**\$420**

Chair: **Kim Boettcher**, Barrister, Frederick Jordan Chambers

### HEAR AN UPDATE FROM THE ADMINISTRATIVE REVIEW TRIBUNAL

Presented by **Kruna Dordevic**, Deputy President, Jurisdictional Area Leader- NDIS and Social Security, Administrative Review Tribunal

### NDIS APPEALS AND LITIGATION

A practical session on the NDIS appeal process and litigation

Presented by **Mathew Cuskelly**, Principal Solicitor, MPO Legal

### MAKING NCAT APPLICATIONS AND NDIS PROVIDERS

- Work through the mechanics of filing an NCAT Application
- Practical issues when interacting with NDIS Providers

Presented by **James Marshall**, Special Counsel, Cardillo Gray Partners

ATTEND THE FULL DAY AND EARN

7 CPD UNITS

- 6 CPD units in Substantive Law
- 1 CPD unit in Professional Skills



## Immigration Fundamentals 10 Point Series

FRIDAY 28 AUGUST, FRIDAY 11 & 18 SEPTEMBER 2026

WEB268N09  
\$990

This three-part Immigration Fundamentals series is designed to equip legal practitioners and migration agents with the core practical skills required to manage visa applications effectively from the outset through to tribunal proceedings, with a strong focus on risk prevention and compliance. A must for newly registered migration agents and/or practitioners expanding their legal practice seeking to bolster their knowledge and compliance awareness, all whilst meeting your full CPD requirements through a single-registration, 10 CPD points across three separate weeks.

Focus on getting the fundamentals right, particularly the often-overlooked importance of proper document collection and early issue identification.

While preparing and lodging applications may appear straightforward, many problems arise at the initial stages, including incomplete documentation, inadequate client and sponsor statements, and failure to identify risks early. Gain practical guidance and checklists, unpack gathering and assessing information, and navigate legislation and policy resources to ensure accurate and compliant applications, so you avoid common pitfalls such as overstating claims or failing to follow proper procedures.

This program is structured with interactive learning, practical exercises, guided discussion and knowledge checks across all three sessions.

**FRIDAY, 28 AUGUST 2026**  
19.00AM TO 1.15PM AEST

WEB268N09A  
\$505

### IMMIGRATION LAW: GETTING IT RIGHT FROM DAY ONE – BUILDING STRONG VISA APPLICATIONS

*Focus on the foundational skills required to prepare accurate and compliant visa applications with a strong emphasis on preventing errors at the earliest stage of the process.*

#### SO YOU'VE GOT YOUR MARA NUMBER OR NEW TO IMMIGRATION LAW - WHAT NOW?

- Setting up financial and administrative systems for compliant practice
  - Service Agreement templates and tailoring to each client
- Practice management fundamentals

#### DOCUMENT COLLECTION AND RISK IDENTIFICATION

- Document and evidence identification and collection
- Developing effective file and evidence checklists
- Identifying risks and eliminating them
- Gathering and verifying applicant and sponsor evidence
- Navigating legislation, regulations and policy tools including LEGENDcom

#### PREPARATION OF VISA APPLICATIONS

- Partner visas
- Skilled regional visas
- Visa cancellations
- Citizenship applications

Presented by:

**Simon Jeans**, Special Counsel, One Planet Migration Law; Principal Lawyer, Jeans Lawyers, Recognised in *Best Lawyers in Immigration Law* since 2016

**Tina Nemantian**, Principal Lawyer, One Planet Migration Law  
**Kathryn Viegas**, Director and Principal Solicitor, Nomos

#### CRIMINAL LAW INTERSECTION FOR MIGRATION PRACTICE

- Common practitioner errors:
  - incorrect answers, such as failure to accurately disclose criminal history
- Practical guidance on completing key forms correctly:
  - visa application forms
  - partner visa sponsor forms
  - Form 80 and related forms
  - PIC 4020 issues
  - citizenship application forms
- Potential OMARA issues
- Understanding the criminal–immigration overlap in day-to-day practice
- AVOs and related intervention orders
- Civil vs Criminal distinctions
- Character and disclosure issues in visa, citizenship and sponsor applications

Presented by **Kim Hunter**, Partner, Hunter Flood Lawyers; Criminal defence and immigration lawyer; Accredited Specialist in Immigration Law

**FRIDAY, 11 SEPTEMBER 2026**  
9.30AM TO 12.45PM AEST

WEB269N09B  
\$420

### IMMIGRATION LAW: WRITING SUBMISSIONS TO THE DEPARTMENT AND TRIBUNAL

*Build on these fundamentals and unpack Tribunal practice, including how to prepare clear and structured submissions addressing the key issues, facts and applicable law across the Act, Regulations and policy framework. This skills-based workshop will provide practical insights into Tribunal dynamics, including effective submission preparation techniques to win cases.*

#### Professional Skills

#### SUBMISSIONS IN PRACTICE

- Identifying issues, facts and law
- Applying the Act, Regulations and Policy framework
- Drafting persuasive submissions

#### Professional Skills

#### HOW TO WIN TRIBUNAL APPEALS IN THREE EASY LESSONS

- Preparation is everything
- Presentation of evidence
- Conduct of the hearing

#### Your Presenter for this workshop is

**Simon Jeans**, Special Counsel, One Planet Migration Law; Principal Lawyer, Jeans Lawyers

ATTEND THE FULL SERIES AND EARN

10 CPD UNITS

- 4 CPD units in Substantive Law
- 1.5 CPD units in Ethics & Professional Responsibility

- 3 CPD units in Professional Skills
- 1.5 CPD units in Practice Management & Business Skills



## Cont: Immigration Fundamentals 10 Point Series

FRIDAY, 18 SEPTEMBER 2026  
9.30AM TO 12.45PM AEST

WEB268N09C  
\$420

### ETHICS AND COMPLIANCE IN MIGRATION PRACTICE

*Focus on ethics and professional responsibility, with a practical, scenario-based approach to the Code of Conduct. It will emphasise how sound systems, documentation practices and professional judgement underpin compliant practice, ensuring you are able to manage risk, meet regulatory expectations, and avoid common issues that can lead to adverse outcomes.*

#### Ethics & Professional Responsibility

#### ETHICS AND THE OMARA CODE OF CONDUCT

- Core obligations and professional standard
- Risk areas leading to complaints and disciplinary action

#### Ethics & Professional Responsibility

#### “YOU DON’T WANT MARA KNOCKING ON YOUR DOOR” – PRACTICAL SCENARIOS

- Common compliance failures in practice
- Real-world examples of regulatory breaches

#### Practice Management & Business Skills

#### SETTING UP A COMPLIANT PRACTICE

- Systems for file management and documentation
- Managing client expectations and instructions
- Maintaining accurate records and processes

#### Practice Management & Business Skills

#### “AN APPLE A DAY KEEPS THE MARA AWAY”

- Build daily habits to ensure compliance
- Building sustainable and compliant business practices
- Avoiding systemic compliance risks

#### Your Presenter for this workshop is

**Simon Jeans**, Special Counsel, One Planet Migration Law;  
Principal Lawyer, Jeans Lawyers

## FOR MIGRATION AGENTS

*Attend the full live interactive workshop series and earn:  
10 Category A CPD points,  
including 1 CPD point in Ethical Standards,  
1 CPD point in Code of Conduct*

ATTEND THE FULL SERIES AND EARN

10 CPD UNITS

- 4 CPD units in Substantive Law
- 1.5 CPD units in Ethics & Professional Responsibility
- 3 CPD units in Professional Skills
- 1.5 CPD units in Practice Management & Business Skills



## Nation Building: How Immigration Made Australia

**TUESDAY, 22 SEPTEMBER 2026**  
**1.00PM TO 2.00PM AEST**

**WEB269N12**  
**COMPLIMENTARY**

**A Conversation with Hon Philip Ruddock AO and Dr Abul Rizvi PSM. Hear directly from the architects of Australia's modern immigration system, live and in conversation.**

This is a rare and not-to-be-missed opportunity to hear firsthand from two of the key figures behind Australia's immigration policy, Hon Philip Ruddock AO and Dr Abul Rizvi PSM, as they explore how the system practitioners rely on today was designed and delivered.

This complimentary exclusive one hour session is timed to coincide with the launch of Nation Building: How Immigration Made Australia and offers a behind-the-scenes perspective you will not find anywhere else from those who shaped the policy themselves.

### **NATION BUILDING: HOW IMMIGRATION MADE AUSTRALIA**

Through a live Q&A session, Dr Rizvi will lead a conversation with Mr Ruddock exploring:

- How Australia successfully shifted to a skills-focused migration program
- The policy architecture and integrity underpinning today's visa system
- The economic impact of immigration on growth, labour markets and population ageing
- Key lessons for managing immigration in the national interest, now and into the future

For immigration lawyers and advisors, it is a unique opportunity to understand the origins, intent and evolution of the system you work within every day, directly from those who built it.

**Places are limited and demand is expected to be high. Secure your complimentary place now.**

#### **In Conversation with Hon Philip Ruddock AO**

**The Hon Philip Ruddock AO** is a former Immigration, Multicultural and Indigenous Affairs Minister, and Australia's longest serving Immigration Minister, and former Attorney-General in the federal government of Prime Minister John Howard. He was the Liberal member for the federal seats of Parramatta, Dundas, and later Berowra in Sydney, making him the second-longest-serving parliamentarian in the history of the Australian Parliament with 43 years of service. He also served as Mayor of Hornsby Shire.

**Facilitated by Dr Abul Rizvi PSM** is the former Deputy Secretary of the Department of Immigration. He was awarded the Public Service Medal and the Centenary Medal for services to the development and implementation of immigration policy, including in particular the reshaping of Australia's intake to focus on skilled migration.

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law





## What Personal Injury Lawyers Need to Know about Financial Planning During and Post-Financial Settlement

WEDNESDAY 12, 19 & 26 AUGUST 2026  
1.00PM TO 2.00PM AEST

WEB268N03  
\$420

Securing a strong settlement or TPD outcome is only part of your client's personal injury journey. What happens at and after settlement can have a significant impact on whether that outcome delivers lasting value. While you are not expected to provide financial advice, your ability to identify risks, guide next steps and connect clients with the right support can make a meaningful difference to their long-term position. Across the series, you will gain practical insight into the common post-settlement issues that can affect financial stability, superannuation, tax, Centrelink and asset protection, with clear, real-world guidance you can apply immediately in practice. The result is better-informed client support, stronger long-term outcomes and greater confidence that the value of the result you achieved is not lost after settlement.

WEDNESDAY, 12 AUGUST 2026  
1.00PM TO 2.00PM AEST

WEB268N03A  
\$160

*While as a legal advisor you are not expected to, and are not permitted to, provide financial advice but the way you frame next steps, identify red flags and guide your client to appropriate support can make a measurable difference. Your role in achieving a strong settlement outcome doesn't end when the matter resolves, it directly shapes your client's experience in the critical months that follow. The decisions made immediately after a lump sum payment can significantly impact whether your client truly benefits from the outcome you have secured for them. Using real-life examples gain practical insights you can immediately apply in your practice, helping you protect the outcomes you've worked hard to achieve and ensuring your clients feel supported well beyond settlement.*

### Professional Skills

#### PERSONAL INJURY: THE FIRST 12–24 MONTHS: PROTECTING OUTCOMES AFTER A LUMP SUM OR BENEFIT STARTS

While you are not expected to provide financial advice, the way you frame next steps, identify red flags and guide your client to appropriate support can make a measurable difference.

In this practical, case study-based workshop, you will gain:

- Greater confidence in supporting client's post-settlement without stepping outside your professional boundaries
- Insights into common financial pitfalls that can quickly erode settlements or undermine benefit arrangements
- An understanding of behavioural risks your clients may exhibit, including urgency, short-term decision-making and cognitive overload
- Strategies to help stabilise your client's position early, leading to better long-term outcomes
- Tools to reduce future complaints or dissatisfaction, including the all-too-common "why didn't anyone tell me?" scenarios

Presented by **Nicola Beswick**, Founder and Financial Advisor, White Rabbit Advisory

WEDNESDAY, 19 AUGUST 2026  
1.00PM TO 2.00PM AEST

WEB268N03B  
\$160

*A strong TPD or compensation outcome can quickly lose value if superannuation access, tax treatment, and structuring decisions are not handled carefully in the early stages. As a personal injury lawyer, you play a critical role at the point where legal resolution meets financial reality. While you are not advising on super or tax, your ability to identify risks, manage client expectations and guide them toward appropriate support can significantly influence their long-term outcome.*

### Professional Skills

#### PERSONAL INJURY: UNDERSTANDING SUPER, TAX AND STRUCTURES AFTER TPD/COMPENSATION, THE STUFF THAT CAN UNDO A 'GOOD' RESULT

Examine the practical issues that commonly arise immediately after TPD or compensation payments, issues that, if overlooked, can permanently reduce your client's financial position and undermine the result you've achieved.

In this practical, case study-based workshop, you will gain:

- Greater confidence in navigating post-TPD superannuation issues, including conditions of release and access pathways
- A clearer understanding of taxable and tax-free components and how these impact the net benefit your client receives
- Insight into how different compensation payments are treated for tax purposes, including the distinction between income replacement and capital amounts
- Awareness of common structuring missteps, including when funds are withdrawn, retained, or contributed in ways that disadvantage the client
- The ability to identify early warning signs, so you can direct clients toward timely financial advice before decisions are locked in

Explore how these issues affect your clients in practice, including:

- Their long-term financial stability and sustainability
- Their exposure to unnecessary tax and avoidable loss of funds
- Their eligibility for benefits and ongoing entitlements
- Their overall confidence in, and perception of, the outcome you secured

Presented by **Nicola Beswick**, Founder and Financial Advisor, White Rabbit Advisory

ATTEND THE FULL SERIES AND EARN

3 CPD UNITS

- 3 CPD units in Professional Skills



## Cont: What Personal Injury Lawyers Need to Know about Financial Planning During and Post-Financial Settlement

WEDNESDAY, 26 AUGUST 2026  
1.00PM TO 2.00PM AEST

WEB268N03C  
\$160

*A well-negotiated settlement can be significantly strengthened, or unintentionally undermined, by how it is structured at the point of resolution and what happens in the days immediately after funds are received. As the legal advisor, you are often the only professional involved early enough to influence how the settlement is documented and to shape your client's next steps. Ensure you understand the small decisions at this stage that can have lasting consequences for tax outcomes, Centrelink eligibility and asset protection.*

### Professional Skills

#### PERSONAL INJURY: STRUCTURING THE SETTLEMENT SO THE MONEY WORKS: SUPER 'PERSONAL INJURY' CONTRIBUTIONS, CENTRELINK AND ASSET PROTECTION

Focus on the practical "hidden levers" that can preserve and enhance your client's financial position, helping ensure the outcome you've achieved continues to work for them long term.

Through a practical, case study-based intensive, you will gain:

- A clearer understanding of personal injury superannuation contributions, including when a TAC or personal injury settlement can be contributed under the special rules
- Awareness of critical timing requirements, including the strict 90-day window and use of the ATO election form (NAT 71162), and the risks of missing these steps
- Insight into how contribution decisions interact with access to super, trustee discretion, and broader tax considerations (at a high level, within your role)
- A practical understanding of when Centrelink or DSP becomes relevant and how this influences structuring decisions
- Knowledge of what clients (and their treating professionals) typically need to provide to support benefit eligibility and ongoing claims

Explore how these issues affect your clients in practice, including:

- Their ability to preserve more of their settlement in a concessional taxed environment
- Their eligibility for Centrelink benefits and long-term income support
- Their exposure to unnecessary financial loss due to missed opportunities or timing errors
- Their overall financial security and confidence in the outcome you secured

By strengthening your understanding of these structuring considerations, you can:

- Help maximise and protect the real value of settlement proceeds
- Identify critical steps that must be taken early before options are lost
- Provide more informed, client-focused guidance at the point of resolution
- Reduce the risk of future dissatisfaction or "missed opportunity" concerns
- Reinforce your role as a trusted adviser focused on long-term outcomes, not just settlement

Presented by **Nicola Beswick**, Founder and Financial Advisor, White Rabbit Advisory

ATTEND THE FULL SERIES AND EARN

3 CPD UNITS

- 3 CPD units in Professional Skills



## Psychiatric and Psychological Injury: New Reforms, New Cases

RECORDED IN JUNE 2026

WEB266V06

**\$420**

With new obligations under the Occupational Health and Safety (Psychological Health) Regulations 2025 and the High Court's evolving approach to employer liability in *Kozarov v Victoria* and *Elisha v Vision Australia Ltd*, psychological and psychiatric risk has increased. Through a combination of regulatory insight, legal analysis and psychiatric expertise explore how psychosocial risk is identified and managed, the implications of employer duties, legal liability and how psychiatrists assess impairment plus the challenges of expert evidence in these complex claims.

Chair: **Nadia Grech**, Legal Counsel, Slater & Gordon; *Doyle's Guide's* Leading Work Injury Compensation Lawyers (Plaintiff) – Victoria, 2025, Chair of the Law Institute of Victoria Workers Compensation Committee, Chair of the Law Institute of the Litigation Lawyers Executive Committee, Member of the Personal Injury Committee for the Law Council of Australia, Appointed to the WorkSafe Advisory Committee (WAC) by the Victorian Government

### MANAGING AND INVESTIGATING PSYCHOSOCIAL RISK IN THE WORKPLACE

Presented by **Jodie Fox**, Director, Worklogic Consulting

### PSYCHIATRIC INJURY: LESSONS FROM KOSAROV AND ELISHA

Through this session you will distil the practical implications of the High Court's decisions in *Kozarov v Victoria* and *Elisha v Vision Australia Ltd*, examining how the law of employer liability, psychiatric injury and employment duties continues to evolve.

Presented by **Glenn Worth**, Barrister, Green's List

### PSYCHIATRIC INJURY: A CLINICAL PERSPECTIVE

- Navigate the process of psychiatric impairment and related clinical issues
- Gain a practical understanding of the role and challenges of the expert evidence

Presented by **Dr Michael Epstein**, Psychiatrist, Dr Michael Epstein Psychiatry; Author, *The Guide to Civil Psychiatric Assessment*, Member, Medical Panels, Victoria

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Workers Compensation: Psychological and Psychiatric Claims

RECORDED IN JUNE 2026

WEB266N20

\$420

You will gain a clear understanding of current workers' compensation reforms, what is changing and how the updated regulatory framework affects your claims in practice. Amanda Bond brings a defendant-side perspective to help you translate reform into action and manage risk with confidence. Receive expert guidance on key issues and strategies for achieving defensible outcomes, drawing on David Baran's extensive experience and expertise. Learn from the war stories of recent cases. Develop core professional skills through a medico-legal lens, gaining valuable insight into the forensic assessment of work-related psychiatric injury. Dr Joshua Flavell demystifies how psychiatric injuries are assessed, how impairment is evaluated and how to work more effectively with medical evidence and expert opinions.

Chair: **Peter Lichaa**, Partner, Bartier Perry; *Doyle's Guide's* Recommended Leading Workers Compensation Lawyers (Defendant) – New South Wales, 2025

### NAVIGATION THE WORKERS' COMPENSATION REFORM IN PRACTICE

- What's changing
- Gain an update on the regulations
- Gain insight into the practical effect of the reforms on your claims

Presented by **Amanda Bond**, Partner, Gillis Delaney Lawyers; *Doyle's Guide's* Recommended Public & Product Liability Lawyer (Defendant) – New South Wales, 2025

### Professional Skills

#### FORENSIC ASSESSMENT OF WORK-RELATED PSYCHIATRIC INJURY: A MEDICO-LEGAL PERSPECTIVE

- Overview of the key clinical components of a psychiatric medicolegal assessment
- Assessment of common work-related psychological injuries, including causation and permanent impairment
- Case examples demonstrating application in practice
- Practical guidance for lawyers to effectively screen and support psychiatric injury claims

Presented by **Dr Joshua Flavell**, Consultant Psychiatrist, Medicolegal Psychiatry; WorkCover Independent Medical Examiner (IME); Assessor of Permanent Impairment; Motor Accident Authority Assessor of Permanent Impairment; Assessor, QLD Guidelines for Evaluation of Permanent Impairment (GEPI)

#### RUNNING AND DEFENDING PSYCHIATRIC INJURY CLAIMS

- Early-stage decision points & preliminary steps: you're at 15% now what? common law notices, and pre-filing documents – myths and legends
- Key procedural applications & rules: s151D applications and relevant Supreme and District Court practice notes.
- Evidence development & case preparation: conclaves, chronologies, schedules, timelines, and witness preparation (including the "golden bundle").
- Final stages & advocacy: reply evidence/submissions and strategies for concluding or "bringing it home" at trial.

Presented by **David Baran**, Barrister, Jack Shand Chambers

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Trademark Revocations: What To Do When Your Client Receives a Notice of Intention to Revoke

RECORDED IN MAY 2026

WEB265N03

\$160

When your client receives a Notice of Intention to Revoke, knowing how to respond quickly and strategically is critical. Gain a clear framework for assessing the notice, testing the strength of the supporting evidence, identifying vulnerabilities, and anticipating arguments likely to be raised before the Registrar. With a focused comparison of Australian and New Zealand revocation regimes, you'll be better equipped to protect trade mark registrations and advise clients with confidence across both jurisdictions.

Chair: **Dr Steven Stern** CTA FIPTA ICC, Barrister-at-Law, Svenson Barristers and Adjunct Professor, Victoria Law School, Victoria University

### TRADEMARK REVOCATIONS: WHAT TO DO WHEN YOUR CLIENT RECEIVES A NOTICE OF INTENTION TO REVOKE

- The strategic, procedural and evidentiary considerations involved when defending a registration against revocation proceedings
  - Practical steps you should take upon receiving a notice, including: assessing the sufficiency of evidence supporting the revocation
  - identifying vulnerabilities in the notice
  - anticipating the likely arguments that may be raised before the Registrar
- Examine the differences and similarities in approach between Australia and New Zealand, with a focus on helping you navigate both systems efficiently and confidently

Presented by **Mark Metzeling**, Principal Lawyer, Macpherson Kelly; Recommended, world trademark review 2016 to 2024, Patent and Trade Mark Star, Managing IP – IP stars 2022, 2023, Trade Mark Leader, world IP review 2021 to 2024, Leading Intellectual Property Lawyer, *Doyle's Guide* 2024, Finalist Australian Partner of the Year, Australian Law Awards, 2023 and 2024

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Protecting Global Brands Across Class Boundaries

RECORDED IN MAY 2026

WEB265N11

\$160

Examine how to protect well-known brands across class boundaries following the High Court's decision in *Taylor v Killer Queen LLC*. Killer Queen confirms that trade mark reputation under s 60 is goods and services specific and cannot be extended by industry custom, so even globally recognised brands can face real gaps when entering new product categories or markets in Australia, and it changes what an opponent must prove. The session maps where those gaps fall, and when passing off and misleading or deceptive conduct under the ACL can protect brands with an overseas reputation, with practical guidance on the evidence needed to establish goods and services specific reputation in Australia. For additional insights, it also draws on the High Court's very recent decision in *Zip Co Ltd v Firstmac Ltd* and considers the Court's approach to infringement and the honest concurrent use defence. The thread connecting the two decisions is the limits of protection and the evidence that fills the gaps: Killer Queen on the reputation and opposition side, and Zip Co on the infringement and defence side.

Chair: **Kellie Stonier**, Principal Lawyer, Stonier IP; *Best Lawyers* 2026, Intellectual Property Law

### WHEN REPUTATION IS NOT ENOUGH: PROTECTING GLOBAL BRANDS ACROSS CLASS BOUNDARIES AFTER TAYLOR V KILLER QUEEN

- The legal framework: The High Court confirmed that trade mark reputation under s 60 is goods- and services-specific: it is assessed by reference to the particular goods or services for which the mark is recognised, not by registration class, and cannot be extended by industry custom. This session takes those principles as its starting point and asks what they mean for brand owners.
- The protection gap: A mark that is globally famous but has no Australian reputation in respect of particular goods or services cannot rely on s 60 for those goods or services, however well known it is elsewhere, creating critical vulnerabilities for brands entering new markets or expanding product lines. Map where those gaps fall and what they mean in practice.
- Passing off and the ACL: Where registration-based protection falls short, passing off and s 18 of the ACL may protect marks with a spillover overseas reputation. Compare the evidentiary burden across each pathway and identify when each is available.
- Evidence strategy: Industry-custom and general-fame evidence cannot substitute for goods- and services-specific Australian reputation, used as a trade mark. Identify precisely what evidence you must build to establish reputation in respect of the goods or services you actually need to protect.
- Fresh High Court insight: Hear about *Zip Co v Firstmac* and what it means for honest concurrent use, infringement risk, and the evidentiary burden an alleged infringer must discharge.

Presented by **Gabriella Rubagotti**, Barrister, Nigel Bowen Chambers; Recommended Technology, Media, Telecommunications NSW Junior Counsel, *Doyle's Guide* 2025

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Ethics for Trade Mark & Patent Attorneys

RECORDED IN MAY 2026

WEB265N13

**\$160**

Stay compliant, confident and protected in your IP practice. In this practical ethics session you will examine how ethical issues arise in Trade Marks and Patent matters, particularly in conflict-sensitive situations involving former clients or connected parties, using recent cases to highlight risks and practical ways to manage them.

Chair: **Dr Steven Stern CTA FIPTA ICC**, Barrister-at-Law, Svenson Barristers and Adjunct Professor, Victoria Law School, Victoria University

### ETHICS FOR TRADE MARKS & PATENT ATTORNEYS

- Sources of obligations
- Unique conflict of interest issues applying to IP practitioners
- Acting for or against friends, relatives and former clients or their rights
- Case studies, recent cases and the lessons learned

Presented by **Glenn McGowan KC**, Special Counsel, Gadens; Recommended Leading Contentious Intellectual Property VIC Lawyers, *Doyle's Guide*

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Ethics and Professional Responsibility





## Key Developments in Patentability, Manner of Manufacture and Sufficiency

RECORDED IN JUNE 2026

WEB266N23

**\$160**

From brand proximity disputes to lookalikes, dupes and the growing influence of AI, examine the latest hot topics shaping trade mark and brand protection. Analyse recent cases which consider when brands are “too close”, emerging issues around image and personality rights and the legal risks posed by copycat branding. You will gain practical insights for navigating an increasingly complex brand landscape.

Chair: **Richard Baddeley**, Principal, Wrays

### KEY DEVELOPMENTS IN PATENTABILITY, MANNER OF MANUFACTURE AND SUFFICIENCY

- Key developments in patentability
- Manner of manufacture
- Sufficiency and support

Presented by **James Lawrence**, Partner, Addisons; *Best Lawyers* 2026 -, Intellectual Property Law, Biotechnology Law; *Chambers Asia Pacific* 2025 - Intellectual Property: Trademark & Copyright; *Doyle's Guide* 2025 - Leading Contentious Intellectual Property

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Trade Mark Cancellation After Katy Perry: What the High Court's Decision Means in Practice

RECORDED IN JUNE 2026

WEB266N15

**\$160**

The long-running Katy Perry trademark dispute has culminated in a highly anticipated High Court decision with significant implications for Australian trade mark law. In this timely seminar, Odette Gourley provides a clear and practical analysis of what the High Court decided and whether the door remains open for any further litigation. Explore how the decision reshapes the substantive grounds for trade mark cancellation, including how the law has changed. Odette will also unpack the High Court's treatment of the discretion not to cancel a trademark, examining how it operates in practice and what the decision means for advising clients on registration, enforcement and risk.

Chair: **Kellie Stonier**, Principal Lawyer, Stonier IP; *Best Lawyers* 2026, Intellectual Property Law

### KATY PERRY AND THE HIGH COURT – THE FINAL WORD?

- What did the High Court decide
- Will there be a further round of litigation and what will be the issues
- Substantive grounds for trade mark cancellation – has the law changed and if so how?
- Discretion not to cancel – how does it work and what effect will this have on your advice to clients?

Presented by **Odette Gourley**, Partner, Corrs Chambers Westgarth; Recommended Leading Contentious Intellectual Property NSW Lawyers, *Doyle's Guide*

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## An Australian Perspective on European Patent Practice

RECORDED IN JUNE 2026

WEB266N02

**\$160**

The recent conclusion of the Australia–EU Free Trade Agreement makes it critical for Australian practitioners to understand how European patent practice differs in substance and strategy. Gain a clear understanding of the fundamental differences between Australian and European patent systems, develop practical insight into key legal requirements and identify common traps for Australian applicants. Develop valuable awareness of the Unified Patent Court and its implications for enforcement and risk management, enabling more confident, strategic advice for clients with European commercial interests.

Chair: **Dr Mark Summerfield**, Registered Australian Patent Attorney, Patentology

### AN AUSTRALIAN PERSPECTIVE ON EUROPEAN PATENT PRACTICE

- Effect of the free trade agreement
- Understanding the fundamental differences
- Comparing key legal requirements
- Traps for Australian applicants
- The Unified Patent Court

Presented by **Paul Whenman**, Consulting Partner, FB Rice

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Shape Trade Marks in Focus

RECORDED IN JUNE 2026

WEB266N19

**\$160**

Shape trade marks can be powerful brand assets, but they raise complex issues around distinctiveness, use and infringement. In this practical session you will examine the inherent capacity of shape trade marks to distinguish under section 41, the implications of what constitutes use of a shape as a trade mark and the practical issues of deceptive similarity assessments under section 120.

Chair: **Brett Doyle**, Senior Consultant, Ashurst; *Best Lawyers*, Intellectual Property Law

### SHAPE TRADEMARKS

- Inherent capacity of shape trade marks to distinguish (s41)
- Use of a shape trade mark as a trade mark
- Infringement of shape trade marks – deceptive similarity (s120)
- How advertising and promotion can support or detract from distinctiveness
- *RB (Hygiene Home) Australia Pty Ltd v Henkel Australia Pty Ltd* [2024] FCAFC 10 (16 February 2024); *Koninklijke Douwe Egberts BV v Cantarella Bros Pty Ltd* [2024] FCA 1277 (7 November 2024); *Reckitt Benckiser Finish B.V. v Henkel AG & Co. KGaA* [2025] ATMO 198 (19 September 2025)

Presented by **Margaret Ryan**, Lawyer and Trade Marks Attorney, IP by Margaret

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Trade Marks: AI Generated Logos

RECORDED IN JUNE 2026

WEB266N24

**\$160**

Gain actionable insights to help protect clients' brands in an AI-driven marketplace. You will receive practical guidance on the legal risks and opportunities associated with AI-generated logos and online design platforms. Be equipped with the knowledge to assess ownership and exclusivity, identify risks of duplication and trade mark invalidity, and navigate restrictive platform terms and licensing models. Examine how AI-related ownership issues can affect brand value, future sale, investment and licensing, and how to address emerging concerns around Indigenous Cultural and Intellectual Property (ICIP).

Chair: **Sarah Dixon**, Partner, FB Rice

### WHO 'REALLY' OWNS YOUR AI-GENERATED LOGO? NAVIGATING BRAND DEVELOPMENT CHALLENGES AND OTHER IP RISKS WHEN USING AI-GENERATED LOGOS AND ONLINE DESIGN PLATFORMS

- Risks associated with duplication and similarity
- Non-exclusive licensing models and implications for brand exclusivity
- Platform terms and conditions and the impact on ownership
- Other ownership challenges
- Implications for future sale, investment and licensing
- Impact on Indigenous Cultural and Intellectual Property (ICIP)

Presented by **Marion Heathcote**, Principal, Davies Collison Cave; Recognised in *Best Lawyers* for Intellectual Property 2008-2026 and **Cheryl Hrvoj**, Senior Associate, Davies Collison Cave

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Lessons to Learn: Trade Marks and Artificial Information

RECORDED IN JUNE 2026

WEB266N25

**\$160**

AI is quietly redefining trademark risk. From AI-generated brands to unintended copyright and trademark infringements. Cut through the hype to expose where practitioners and brand owners are most vulnerable and understand how to respond. Learn how to harness AI to detect misuse, manage international enforcement risks and protect trademarks at the intersection of trademark and copyright law.

Chair: **Brett Doyle**, Senior Consultant, Ashurst; *Best Lawyers*, Intellectual Property Law

### LESSONS TO LEARN: TRADE MARKS AND ARTIFICIAL INFORMATION

- Use and risks of use of AI to develop Trade Marks (unintentional copyright and other breaches)
- Positive use of AI to attempt to identify people/entities that have used your AI
- Unintentional AI contravention of Trade Mark – the rise of the Artificial Influencers
- International pressures of AI contraventions and advice as to how to support your Trade Marks including interactions with Copyright Law

Presented by **Dr Gillian Dempsey**, Barrister, Denning Chambers

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## When Is a Brand “Too Close”? Recent Trade Mark Cases and Hot Topics

RECORDED IN JUNE 2026

WEB266N16

**\$160**

From brand proximity disputes to lookalikes, dupes and the growing influence of AI, examine the latest hot topics shaping trade mark and brand protection. Analyse recent cases which consider when brands are “too close”, emerging issues around image and personality rights and the legal risks posed by copycat branding. You will gain practical insights for navigating an increasingly complex brand landscape.

Chair: **Kellie Stonier**, Principal Lawyer, Stonier IP; *Best Lawyers* 2026, Intellectual Property Law

### WHEN IS A BRAND “TOO CLOSE”? RECENT TRADE MARK CASES AND HOT TOPICS

- When are brands too close? A look at recent cases
- Image and Personality Rights
- Lookalikes and copycat brands, dupes
- Brands and AI and other hot topics

Presented by **Alison Jones**, Special Counsel, Corrs Chambers Westgarth

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law





## Trade Mark Oppositions in Focus

RECORDED IN JUNE 2026

WEB266N18

**\$160**

Gain a clear guide to managing trade mark oppositions from start to finish. Step through opposition procedure and practice, key opportunities to amend documentation and strategic considerations when seeking extensions of time offering valuable insights for practitioners navigating this often technical and timesensitive process.

Chair: **Gabriella Rubagotti**, Barrister, Nigel Bowen Chambers; Recommended Technology, Media, Telecommunications NSW Junior Counsel, *Doyle's Guide 2025*

### TRADE MARK OPPOSITIONS: NAVIGATING THE JOURNEY

- Australian trade mark opposition procedure and practice
- Ability to amend certain documents within the Australian trade mark opposition process
- Seeking extensions of time to file various documents within the Australian trade mark opposition process

Presented by **Garen Holopikian**, Senior Trade Mark Attorney, MinterEllison

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Native Title Conference

RECORDED IN JUNE 2026

266W01

**\$795**

The 16th Annual Native Title Conference is your leading national forum bringing together practitioners, Traditional Owners, advisers, government and industry stakeholders from across the Native Title sector. You will gain a full day exploration of the legal, commercial, and practical issues shaping practice in 2026. From agreement making and compensation to recent court decisions, insights from the ALRC on the *Future Acts* Regime, heritage protection developments and emerging challenges, this national forum delivers practical guidance, expert analysis, and real world perspectives for those working at the coalface of Native Title.

### SESSION 1: AGREEMENT MAKING AND COMPENSATION

266W01A

**\$505**

Chair: **Robyn Glindemann**, Principal and Director, Lantegy Legal

#### WELCOME TO COUNTRY

**Nick Abraham**, Elder of the Whadjuk Nyoongar people, part of the Nyoongar Nation of south-west Western Australia

#### AGREEMENT MAKING IN THE RENEWABLE ENERGY SECTOR

- Agreement-making
  - social good
  - economic empowerment
  - regional development
- Who pays? Agreement-making and profit-making
- The hierarchy of delivering social value: capital decision-making
- Traditional owners as subsidiary or principal project beneficiaries

Presented by **Rewi Lyall**, CEO, Yued Aboriginal Corporation

#### THE LEGACY OF AGREEMENT MAKING: CLOSING THE LOOP

- Community expectations
- Governance structures
- Benefit Management Structures (BMS)
- Compliance
  - Trust law
  - Trustee requirements
  - Financial obligations including audits
  - Anti Money Laundering

Presented by **Matthew Maxted**, General Manager & Delegated Trustee, Abbott Native Title Trustees (ANTT), **Lauren Garvey**, Senior Client Manager, ANTT

#### BEYOND TIMBER CREEK: WHAT WE KNOW AFTER MCARTHUR RIVER

Gain insight into the novel issues raised by the case, including:

- How to assess the impact of mining on native title rights and interests, including the relevance of the 'non-extinguishment principle' to the assessment of compensation
- Whether native title can be valued having regard to its negotiation value rather than to the freehold value of the land

Presented by **Alex Rorrison**, Principal, Meaghan Rorrison Legal & Consulting

#### WHAT "JUST" COMPENSATION MEANS IN PRACTICE: LOOKING BEYOND TIMBER CREEK AND EXPLORING ALTERNATIVE MODELS FOR BEST OUTCOMES

- Explore what "just" compensation really means and looks like to traditional owners, as well as the State and proponents
- Examine beyond the legal system compensation claim determination process, and its advantages and disadvantages
- Gain insight into what traditional owners are really seeking in redress, alternatives that may be available and how incorporating non-monetary outcomes may reflect better outcomes for all through agreement making

Facilitator: **Mel Watts**, Director, M Watts Legal

Panellists:

**Sue Meaghan**, Principal, Meaghan Rorrison Legal & Consulting  
**Dr Debbie Fletcher**, Director, Fletcher Advisory and Consultancy Services

**Kado Muir**, Aboriginal Cultural Awareness & Heritage Consulting

### SESSION 2: RECENT CASE AND FUTURE ACTS REGIME UPDATES, HERITAGE PROTECTION

266W01B

**\$420**

Chair: **Lisa Eaton**, Member, National Native Title Tribunal

#### INSIGHTS FROM THE AUSTRALIAN LAW REFORM COMMISSION ON THE REVIEW OF THE FUTURE ACTS REGIME

Hear from the Australian Law Reform Commission ('ALRC') on developments in the Review of the *Future Acts* Regime. The ALRC received Terms of Reference for the Inquiry in June 2024 and has consulted broadly over the course of the Inquiry, receiving more than 160 submissions and conducting more than 100 consultations. The Final and Summary Reports were delivered to the Attorney-General on 31 March 2026 and will be published when tabled in Parliament. Presented by **Christopher Ash**, Principal Legal Officer for the Review of the Future Acts Regime, Australian Law Reform Commission. Facilitated by **Lisa Eaton**, Member, National Native Title Tribunal

#### RECENT NATIVE TITLE CASE UPDATE

A review of recent significant decisions and the implications  
 Presented by **Tessa Herrmann**, Barrister, Francis Burt Chambers

#### HERITAGE PROTECTION UPDATE: AN INTERCONNECTED LANDSCAPE WITH EXPANDING CONSULTATION

- What is the lay of the land? Key similarities and differences in cultural heritage and environmental protection legislative regimes as between jurisdictions
- How is the landscape changing? Recent and imminent law reform impacting cultural heritage protection and management and Traditional Owner consultation
- What is on the horizon? Looking ahead of future trends, such as the use of AI and international influences in the management and protection of Country

Presented by **Kate Wilson**, Partner, Ashurst and **Tess Birch**, Senior Associate, Ashurst

#### HERITAGE PROTECTION UPDATE: AN INTERCONNECTED LANDSCAPE WITH EXPANDING CONSULTATION

This session will focus on national trends, using practical examples and covering:

- What is the lay of the land? Key similarities and differences in cultural heritage and environmental protection legislative regimes as between jurisdictions
- How is the landscape changing? Recent and imminent law reform impacting cultural heritage protection and management and Traditional Owner consultation
- What is on the horizon? Looking ahead of future trends, such as the use of AI and international influences in the management and protection of Country

Presented by **Kate Wilson**, Partner, Ashurst and **Tess Birch**, Senior Associate, Ashurst

ATTEND THE FULL DAY AND EARN

7 CPD UNITS

- 7 CPD units in Substantive Law



## Legal Support and Executive Series

RECORDED IN MAY &amp; JUNE 2026

WEB265N09

\$505

Join our four-part virtual training series designed for legal executives, support staff, and lawyers, focusing on essential skills in wellbeing, communication, AI capability, and resilience. Led by industry experts, these practical sessions offer clear, actionable strategies to strengthen professional effectiveness, support mental health, and enhance overall workplace performance.

RECORDED IN MAY 2026

WEB265N09A  
\$160

*Working with distressing material can take a toll. This practical session helps legal support staff and professionals recognise vicarious trauma early, reduce its impact, and build everyday strategies to protect wellbeing, resilience and long-term sustainability at work. Walk away with practical tools you can apply immediately—for yourself and your team.*

Chair: **Nick Murfett**, Director, New Paradigm Coaching

### Professional Skills

#### VICARIOUS TRAUMA: RISKS, IMPACTS AND PRACTICAL STRATEGIES

- Understand the “what and why” of vicarious trauma and its relevance to legal practice
- Recognise vicarious trauma, including key risk and protective factors
- Learn practical strategies to minimise and address the impacts of vicarious trauma
- Develop skills for prevention and recovery, including building vicarious resilience

Presented by **Jubilee Sloane**, Consultant Psychologist, Centre for Corporate Health

RECORDED IN JUNE 2026

WEB266N09B  
\$160

*With significant levels of depression, anxiety, stress and burnout in the legal profession, the prioritisation of wellbeing has never been more important. AI can play a powerful role in enhancing wellbeing, not just by creating efficiencies and reducing administrative burdens, but by also supporting your healthy habits and those of others within the profession.*

Chair: **Nick Murfett**, Director, New Paradigm Coaching

### Professional Skills

#### WELLBEING BY DESIGN: USING AI TO PROMOTE WELLBEING AND RESILIENCE IN THE LEGAL PROFESSION

- Understand why proactively prioritising wellbeing is critical in today's legal workplace
- Explore how the thoughtful adoption of AI can support wellbeing, reduce pressure and build resilience across legal roles
- Learn practical, real-world ways to use AI to stay on top of wellbeing, create healthier work habits and support sustainable performance

Presented by **Carlie Andrews**, Senior Associate, Hive Legal

RECORDED IN JUNE 2026

WEB266N09C  
\$160

*Confidently integrate AI into your legal work - safely, effectively and responsibly. This practical session demystifies how AI works and shows support staff and legal professionals where it genuinely fits into day-to-day legal practice. Learn how to use AI to streamline common tasks, improve outputs through effective prompting, and navigate the key risks of accuracy, confidentiality and professional obligations - so you can use AI with confidence, clarity and control.*

Chair: **Nick Murfett**, Director, New Paradigm Coaching

### Professional Skills

#### USING AI EFFECTIVELY AND RESPONSIBLY IN LEGAL CONTEXTS

- **Practical AI in Legal Workflows:** where AI fits into day-to-day legal practice and how it can streamline common tasks
- **Understanding AI:** simple breakdown of how AI works, what it does well and common misconceptions
- **Using AI effectively:** practical prompting techniques and real examples of how lawyers and support staff can get better outputs
- **Risks, limitations and guardrails:** key considerations for responsible use, including accuracy, confidentiality, and professional obligations

Presented by **Jeanette Merjane**, Legal Transformation Analyst, Accredited Specialist – Family Law, Lander & Rogers

RECORDED IN JUNE 2026

WEB266N09D  
\$160

*Clear writing leads to clearer thinking and better outcomes. This practical session will help you improve the way you write emails and everyday communications in the legal workplace - so your message will be understood the first time. Learn how to structure your writing effectively, communicate your point without overwhelming the reader, and adapt your style in a technology-driven environment where clarity matters more than ever.*

Chair: **Nick Murfett**, Director, New Paradigm Coaching

### Professional Skills

#### TIPS AND TRICKS FOR WRITING WELL

*"If you can't write well, you can't think well, and others will do your thinking for you" - Oscar Wilde*

Writing well is a skill that we acquire over time and can be improved by thoughtful practice and reflection. Focus on and discover:

- How the structure of our emails and ‘netiquette’ can help us communicate more effectively
- How to get your point across without overwhelming the reader
- How technology is impacting the way we write and communicate

Presented by **Suellen Thompson**, Head of Knowledge and Research (Australia and Asia), Herbert Smith Freehills Kramer

ATTEND THE FULL SERIES AND EARN

4 CPD UNITS

- 4 CPD units in Professional Skills



## Managing Psychosocial Risk in the Workplace: A Practical Guide for All

RECORDED IN JUNE 2026

WEB266V01

**\$160**

Psychosocial risks are now widely recognised as one of the most significant—and fastest-growing—sources of employee disputes facing organisations today. Through a realistic case study, you will work through the steps organisations can take to manage psychosocial risks effectively, lawfully, and with confidence. Unpack the psychosocial risk framework, examine key risk factors and how they present in practice and navigate steps for effective triage and early identification of risk. Explore the intersection between psychosocial hazards and potential misconduct and consider practical approaches to investigating workplace behaviour in this complex context.

### *Practice Management, Equality and Wellbeing*

#### **IDENTIFYING, INVESTIGATING AND MITIGATING PSYCHOSOCIAL RISK IN THE WORKPLACE. A PRACTICAL GUIDE**

Through practical scenario based learning, explore the challenges of identifying, investigating, and mitigating psychosocial risk in the workplace. If you are involved in managing workplace risk, complaints and investigations you can't afford to miss this practical webinar and enable yourself and your organisation to address potential risks before they become a documented hazard.

You will learn how to:

- Navigate the psychosocial risk framework, including the evolving regulatory and workplace safety landscape
- Identify key risk factors and how they present in the workplace
- Manage effective triage and early identification of risk
- Understand the interaction between psychosocial hazards and potential misconduct
- Gain practical approaches to investigating workplace behaviour in this context

Through a practical, scenario-based approach, you will work through the steps you and your organisation can take to effectively manage risk in this complex and developing area.

Workshop Facilitator:

**Angela Seach**, Associate Director & Practice Leader: Leadership & Culture, Worklogic

### **About Angela Seach**

Drawing on more than 25 years' experience working inhouse in people and culture roles, and in consulting, Angela has extensive experience in conducting complex and sensitive investigations into employee misconduct, including sexual harassment and workplace bullying matters. Angela is also a mediator, conducting mediations and facilitated discussions to resolve interpersonal conflict and rebuild relationships in the workplace

### **Who Should Attend?**

- HR Professionals
- WHS Practitioners
- In-house and external legal advisers supporting organisational risk management
- People Leaders
- Management involved in managing workplace risks
- Anyone involved in managing complaints and investigations
- Board members
- Lawyers practising in workplace safety and employment law

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Practice Management or Equality and Wellbeing



## Growing Legal Practice Revenues in a World of AI

RECORDED IN MAY 2026

WEB265N08

**\$230**

Focus on activities required to win more clients and demonstrate what it takes to stand out in an increasingly competitive and noisy marketplace obsessed with AI. Learn how to engage potential clients without sounding confused or bland and how to build trust and credibility, so you become the provider of choice over time in an AI world. Many firms and legal professionals suffer from a lack of awareness, underperforming websites, no real point of difference from the competition and personnel who consider themselves professionals rather than marketers, or worse salespeople. Understand what it takes to be perceived as experts in your field. Then seize the moment and leverage this new-found status to attract new clients and win more new business in a world currently obsessing over AI.

### *Practice Management and Business Skills*

#### **GROWING LEGAL PRACTICE REVENUES IN A WORLD OF AI**

- Why you should change your attitude and behaviour to business development
- The profit model all successful businesses must master
- How the answers to 3 simple questions can change your financial life
- Winning strategies of the top performing firms

Presented by **Alistair Marshall**, Founder and Director, Professional Services Business Development

#### **Your Key Takeaways:**

- After participating in this workshop, you will be able to understand what it takes to be perceived as an expert in your field
- You will be able to leverage this new-found status to attract new clients and win more new business in a world currently obsessing over AI

*“Very Impressive and relevant presenter who spoke plain English, useful, informative, funny and thought provoking.”*

*“Excellent session, we would love to have you back!”*

ATTEND AND EARN

1.5 CPD UNITS

- 1.5 CPD units in Practice Management and Business Skills



## Making Super Work for You: Superannuation, Tax and Retirement Planning

RECORDED IN JUNE 2026

WEB266N22

**\$160**

Many lawyers spend their careers advising clients on financial risk yet often fall behind when it comes to their own retirement planning. This practical seminar demystifies Australia's superannuation and tax framework, with a focus on helping lawyers make informed decisions to improve their long-term retirement outcomes. Through real-world examples, Brett Morris and Paul Sharkey will explain how the superannuation regime operates, what contributions are tax deductible and the strategies available to build retirement wealth more effectively.

*Practice Management and Business Skills*

### **MAKING SUPER WORK FOR YOU: SUPERANNUATION, TAX AND RETIREMENT PLANNING**

- Examples of superannuation outcomes
- The superannuation regime
- Tax deductibility for superannuation contributions
- Retirement planning and strategies to improve retirement outcomes

Presented by **Brett Morris**, Principal Solicitor, and **Paul Sharkey**, Director, Intralink Wealth Management

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Practice Management & Business Skills



## AML Compliance and Practical Steps Before 1 July

RECORDED IN JUNE 2026

WEB266N28

**\$305**

With 1 July fast approaching, now is the time focus on practical implementation, and fast. This session is designed to give you clear, actionable steps to help your organisation meet its AML/CTF obligations with confidence. You will gain practical guidance on core requirements such as customer due diligence, risk assessments and reporting obligations, with a focus on how these operate in day-to-day practice. Importantly, you will leave with a clear set of priority actions for the final weeks, helping you focus your time and resources where it matters most.

Walk away with practical tools, insights and a roadmap you can apply immediately.

### *Professional Skills*

#### **AML IN PRACTICE: A CLEAR ROADMAP TO COMPLIANCE AHEAD OF 1 JULY**

This session is designed to help you translate AML/CTF obligations into practical action within your firm. In this workshop, you will work through:

- A clear roadmap to compliance ahead of 1 July
- Building or refining your AML framework:
  - The key steps you and your organisation should be taking now
  - The essential components of effective policies, procedures and systems
- Implementing AML/CTF programs
  - Practical steps to update existing programs or implement from scratch
  - Aligning your program to your organisation's risk profile
- Practical guidance on customer due diligence, risk assessments and reporting obligations:
  - What you actually need to do
  - How to approach risk-based customer due diligence in real scenarios
- Common gaps or pitfalls you are seeing, and how to avoid them
  - Lessons to learn from organisations
- Your final-weeks priorities and action plan
  - The critical actions to take before commencement
  - A simple checklist to ensure nothing is missed

Presented by **Louise Lane**, Principal, Lane Consulting & Advisory

ATTEND AND EARN

2 CPD UNITS

- 2 CPD units in Professional Skills





## Property Law: Access, Easements, Licences and Undisclosed Encumbrances

**WEDNESDAY 21 & 26 OCTOBER 2026**  
**1.00PM TO 2.00PM AEDT**

WEB2610N03  
**\$305**

Neighbour disputes, access rights and hidden encumbrances continue to present complex and high-risk challenges for NSW property practitioners. This two-part series you will; take a deep dive into the statutory and common law frameworks governing access to land, dividing fences and informal rights. In addition, examine the evolving scope of the duty of care for solicitors and conveyancers, highlighting where you are most exposed in transactional and advisory contexts.

**WEDNESDAY, 21 OCTOBER 2026**  
**1.00PM TO 2.00PM AEDT**

WEB2610N03A  
**\$160**

Access disputes between neighbouring landowners are rarely straightforward, particularly where statutory remedies, equitable doctrines and informal land use arrangements intersect. Explore the practical operation of the *Access to Neighbouring Lands Act* and *Dividing Fences Act*. It will critically examine whether ANLA applications are truly a more efficient alternative to relief under s 88K *Conveyancing Act*, and how courts deal with long-standing but unformalised access arrangements.

### ACCESS TO NEIGHBOURING LANDS ACT, DIVIDING FENCES ACT AND LICENCES BY IMPLICATION: THE FIRST COUSIN OF EASEMENTS

- Is an application under the ANLA truly quicker/cheaper/overall preferable to an application for a temporary easement in the Supreme Court under Sec 88K *Conveyancing Act*?
- Can the Local Court order a neighbour who puts up a dividing fence without input from the adjoining neighbour, to take it down?
- What of the situation where Whiteacre has openly and without force used a defined track over Blackacre for eons, but does not have an easement on title and might have an uphill battle showing an easement by prescription/ long user?
- Can Whiteacre's owners argue that by long conduct, it has acquired the benefit of a personal licence?
- If yes, is the licence revocable at will?

Presented by **Sydney Jacobs**, Barrister, 13 Wentworth Chambers; Accredited mediator; Bar ADR Expert Determiner

**WEDNESDAY, 28 OCTOBER 2026**  
**1.00PM TO 2.00PM AEDT**

WEB2610N03B  
**\$160**

Together with Sydney Jacobs, an expert property law Counsel, unpack the duty of care owed by solicitors and conveyancers when acting for purchasers, with a focus on access issues, easements and undisclosed encumbrances. Through practical examples, explore when a failure to identify or advise on these matters may amount to negligence, and how plaintiffs may frame their claims.

Chair: **Kim Boettcher**, Barrister, Frederick Jordan Chambers

### DUTY OF CARE: CAUTIONARY TALES FROM THE TRENCHES

- Consider the duty of care of a conveyancing solicitor or Conveyancer who acts for the purchaser of Whiteacre and who does not pick up difficulties with legal access to Whiteacre and that Blackacre has the benefit of an easement over Whiteacre
- When is the Solicitor or Conveyancer acting for the purchaser negligent in failing to advise about lack of legal access to the property purchased?
- As a plaintiff/purchaser, how might one frame the duty of care?
- What is the duty of care of the Solicitor who has limited time to advise before auction?
- What of the Solicitor/Conveyancer who, acting for the purchaser of Whiteacre, fails to pick up that Blackacre (neighbouring the property of Whiteacre) has the benefit of some or other easement over Whiteacre (best of all, an easement for pipe, or worst of all, an easement for recreation over Whiteacre!)?

Presented by **Sydney Jacobs**, Barrister, 13 Wentworth Chambers; Accredited mediator; Bar ADR Expert Determiner

ATTEND THE FULL SERIES AND EARN

2 CPD UNITS

- 2 CPD units in Substantive Law





## Conveyancing Fundamentals

RECORDED IN JUNE 2026

WEB266N11

\$505

Build confidence across the full conveyancing lifecycle. This practical halfday intensive equips conveyancers, junior solicitors and conveyancing support staff with the skills to manage conveyancing transactions from due diligence through to settlement with greater confidence and reduced risk. Learn how to negotiate and interpret special conditions, manage client expectations, avoid common drafting pitfalls and respond effectively to lastminute settlement issues. You will gain clear guidance on options, insolvency considerations, estates and trustee dealings and emerging dispute trends - giving you the tools to protect your client, minimise exposure and handle transactions with professionalism and clarity in real world practice.

Chair: **Leanne Walker**, Partner, Colin Biggers & Paisley

### PRACTICALLY MANAGING RISK, EXPECTATIONS AND SPECIAL CONDITIONS IN CONVEYANCING TRANSACTIONS: FROM DUE DILIGENCE TO SETTLEMENT

- Negotiating special conditions
- Managing client expectations from exchange to settlement
- Dealing with trustees, deceased estates and capacity issues
- Part X arrangements and personal insolvency considerations in property transactions
- Responding to last-minute events before settlement
- Practical risk mitigation strategies to protect your client

Presented by **Judy Bliss**, Director, Bliss Conveyancing & Current NSW State Representative in the Pexa Advisory Board

### WHEN AND HOW IS THE CONTRACT FORMED? COMMON PITFALLS, RISK AREAS, DRAFTING NUANCES AND ISSUES THAT OFTEN GO WRONG IN PRACTICE

- Elements of contract formation in NSW
- Precontract negotiations – are they binding?
- What constitutes a valid exchange and common missteps
- Vendor disclosure obligations and missing prescribed documents
- When different versions of a contract are signed and exchanged
- Special conditions that are ambiguous, unenforceable, or internally inconsistent
- Overly vendor favorable special conditions that shift risk and responsibility to the purchaser
- Common mistakes in practice

Presented by **Julia Yassa**, Principal Solicitor, Yassa Legal

### MANAGING OPTIONS IN CONVEYANCING PRACTICE

- Nature of Options
- Formalities
- Entry into an Option Agreement
- GST and Duty
- Exercise of Option

Presented by **Christopher Conolly**, Consultant, Colin Biggers & Paisley, Accredited Specialist Property Law

### CONVEYANCING DISPUTES IN FOCUS: RECENT TRENDS AND PRACTICAL LESSONS

- Common triggers of conveyancing disputes
- Recent case law reshaping contractual rights and remedies
- Off-the-plan disputes
- Breach, termination and deposit recovery issues
- Post-completion disputes and liability exposure

Presented by **Rani Gandha**, Partner, Turnbull Lawyers

ATTEND AND EARN

4 CPD UNITS

- 4 CPD units in Substantive Law



## Force Majeure and Frustration: Dealing with the Contracts We Wrote for the Last Crisis

RECORDED IN JUNE 2026

WEB266N27

**\$160**

Against the backdrop of escalating tensions arising from the closure of the Gulf of Hormuz, contractual risk is no longer hypothetical but immediate. The resulting disruption is not confined to geopolitics or energy markets, it is being felt across entire supply chains, affecting not just fuel but a wide range of goods and services and driving up costs at every stage. These pressures are exposing the limits of force majeure clauses drafted for past crises, as parties confront cascading delays, indirect sanctions and pricing shocks that fall outside traditional definitions. Examine how those real-world impacts intersect with force majeure and frustration and what lawyers need to understand when contracts written for one risk environment are tested by another.

### FORCE MAJEURE, FRUSTRATION AND DEALING WITH THE CONTRACTS WE WROTE FOR THE LAST CRISIS

Gain insights and practical guidance that you can immediately use to advise your current clients.

Most commercial contracts in circulation today were drafted for a different decade's problems. COVID-19 still sits inside force majeure definitions signed this month. The lists catch pandemics, terrorism and nuclear contamination, and miss the supply chain distortion, energy shocks and indirect sanctions clients are actually walking in with today. When the clause does not cover what has gone wrong, the common-law backstop is narrower than most lawyers remember.

Mark will draw on a working archive of agreements and the recent Australian authorities from *Codelfa to Cao v ISPT* to focus on:

- What current force majeure clauses actually do
- Where frustration sits behind them
- How the two interact in ways that often surprise the party relying on it

Presented by **Mark Lazarus**, Principal, Lazarus Legal

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Retail and Commercial Leasing, Subleasing and Risk Allocation

RECORDED IN JUNE 2026

WEB266N07

**\$505**

In an increasingly contested leasing market, practitioners must stay across evolving risks, market trends and drafting pitfalls. This advanced, half-day program delivers practical, real-world guidance on navigating complex retail and commercial leasing arrangements, with insights from leading practitioners and the Honourable Justice Gregory Sirtes of the Supreme Court of New South Wales. Combining judicial perspective with frontline expertise, the program offers strategic insights and actionable drafting techniques to help you minimise disputes, manage downstream risk and better protect your clients' commercial positions.

Chair: **Kim Boettcher**, Barrister, Frederick Jordan Chambers

### OPENING ADDRESS

- Benefits of property law knowledge for solicitors
- Avoiding disputes in the court
- Recent cases at the Bar

Presented by **The Honourable Justice Gregory Sirtes**, Supreme Court of New South Wales

### AGREEMENT FOR LEASE AND DEVELOPMENT OF PURPOSE-BUILT FACILITIES

- Typical Agreement for Lease provisions
- Risk allocation between landlord and tenant in purpose-built facilities
- EOTs, sunset dates and liquidated damages
- Financier and tri-partite issues

Presented by **Andrew Grima**, Partner, Bartier Perry Lawyers

### INCENTIVES, FIT-OUT AND MAKE-GOOD

- Leasing incentives in large industrial assets
- Fit-out and make-good risk allocation
- Common drafting traps

Presented by **Sebastian Busa**, Partner, Baker & McKenzie; Recommended Leasing Lawyer, *Doyle's Guide* 2025

### VARIATION, SURRENDER AND TERMINATION OF LEASES

- Redevelopment clauses in retail and commercial leases
- Things to consider when preparing a variation of lease
- Compensation for fit out costs

Presented by **Samantha Gou**, Partner, Holding Redlich

### ENFORCEMENT OF RIGHTS AND CLAUSES THAT COMMONLY CREATE DOWNSTREAM DISPUTES

- Clauses that cause problems later
- Valuation issues
- Practical drafting strategies for everyday matters
- Lessons from recent cases and market trends

Presented by **Duncan Myers**, Partner, Holding Redlich

ATTEND AND EARN

4 CPD UNITS

- 4 CPD units in Substantive Law



## Rural Property Transactions Intensive

RECORDED IN MAY 2026

WEB265V02

**\$160**

Rural property transactions present a distinct set of legal and commercial challenges that differ markedly from metropolitan property matters. This focused, fundamentals-level session provides a practical overview of rural property transactions in Victoria, guiding participants through each key stage of the process.

Chair: **Gia Cari**, Partner, Arnold Bloch Leibler; Recommended Property & Real Estate Lawyer, *Doyle's Guide* 2025

### RURAL PROPERTY TRANSACTIONS

- Understand the end-to-end lifecycle of a rural property transaction, from initial negotiations through to settlement
- Identify and manage common risks unique to rural land, including title issues, water rights, access, and use restrictions
- Gain practical guidance on structuring agreements to avoid disputes and manage deadlock scenarios effectively
- Receive a clear, step-by-step framework to support confident advice on rural acquisitions and disposals in Victoria

Presented by **Lisa Gaddie**, Partner, Lander & Rogers; Leading Property & Real Estate Lawyer, *Doyle's Guide* 2025

### TAX CONSIDERATIONS IN RURAL PROPERTY TRANSACTIONS

- Typical Agreement for Lease provisions
- Understand the key tax issues impacting rural property transactions
- Identify tax risks specific to rural land
- Explore structuring options for acquisitions and disposals to achieve tax efficiency while managing compliance and audit risk
- Gain practical insights into common tax traps and planning opportunities for clients buying or selling rural property

Presented by **Neil Brydges**, Principal, Sladen Legal; Leading Tax Lawyer, *Doyle's Guide* 2025; Accredited Specialist in Tax Law and **Kseniia Gasiuk**, Associate, Sladen Legal; Chartered Accountant

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Substantive Law



## Testamentary Trusts Masterclass

WEDNESDAY, 9 SEPTEMBER 2026  
9.00AM TO 12.30PM AEST

WEB269V06  
\$420

In today's complex legal environment, a standard will rarely meet the intricate needs of modern clients. Succession practitioners are increasingly called upon to advise on the strategic use of testamentary trusts to manage blended family dynamics, optimise tax outcomes, protect assets and safeguard vulnerable beneficiaries.

### THE WHAT, WHO, HOW, WHY AND WHEN OF TESTAMENTARY TRUSTS

- **Testamentary Trusts Legal Framework**
  - Trust creation
  - Legislation, common law and equity
  - Main types of testamentary trusts
- **Trusts Administration**
  - The anatomy of a testamentary trust
  - Standard provisions
  - Bespoke provisions
  - Trustee discretion v beneficiary entitlements
  - Trust administration
  - Vesting
- **Key Roles in Testamentary Trusts**
  - Testator
  - Trustees
  - Beneficiaries
  - Guardians
- **Examples of Different Types of Testamentary Trusts**
  - Special disability trusts
  - Life interest trusts
  - Superannuation death benefit trusts
  - Testamentary discretionary trusts
- **An Introduction to Testamentary Trust Taxation**
  - Present entitlement + specific entitlement
  - CGT and land tax
  - Excepted trust income
  - Non-residence issues
  - Impact of recent budget announcements
  - Case studies and relevant cases
- **Drafting Testamentary Trusts – Example Clauses**
  - Special disability trusts
  - Life interest trusts
  - Superannuation death benefit trusts
  - Testamentary discretionary trusts
- **Bringing It All Together**
  - Analysis of a sample Testamentary Trust Deed
  - Trust administration checklist
  - Critical cases
  - Relevant legislation
- **Summary**
  - Review of key Testamentary Trust concepts
  - Detailed case study analysis

### TESTAMENTARY TRUST CONSIDERATIONS

- **Strategies for Testamentary Trusts**
  - Minor taxation
  - Asset protection - insolvency
  - Asset protection – vulnerable beneficiaries
  - Asset protection – family law
  - Taxation benefits
  - Testamentary Trust Options
- **Testamentary Trust Options**
  - Optional Trusts
  - Optional trust provisions
- **Testamentary Trusts Succession**
  - Trust Control
  - Succession of Trust control
  - Intergenerational planning
  - Sample clauses
- **Testamentary Trusts and Centrelink**
  - Asset test
  - Income test
  - Excluding beneficiaries
  - Alternatives

Presented by **Greg Russo**, Principal, Greg Russo Law; Accredited Specialist in Wills and Estates Law; Recommended Wills & Estates Litigation Lawyer and Recommended Wills, Estates & Succession Planning Lawyer, *Doyle's Guide 2025*

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Family Trusts Masterclass

**WEDNESDAY, 16 SEPTEMBER 2026**  
**9.00AM TO 12.30PM AEST**

**WEB269V07**  
**\$420**

Before you provide advice on your next family trust matter, whether in the context of, succession planning, business structuring, litigation or trust administration... make sure that you are on top of this complex area of the law and that you can confidently advise your clients on all relevant matters including trust creation options, bespoke drafting to meet client's objectives, distribution strategies, tax benefits and asset protection.

In this workshop, you will work with an expert to examine the legal requirements and navigate the critical steps for structuring tailored trust solutions that achieve client objectives efficiently and without dispute.

### FAMILY TRUSTS MASTERCLASS

An expertly crafted family trust must accomplish a number of goals. In this workshop you will gain hands on skills and insights on the following issues and more.

#### PART ONE: THE WHAT, WHO, HOW, WHY AND WHEN OF FAMILY TRUSTS

- **Legal Framework and Creation**
  - Legal framework
  - Trust creation
  - Legislation, common law and equity
  - Types of trusts
- **Who is Involved in a Family Trust**
  - Settlor
  - Trustee
  - Beneficiary
- **How Family Trusts Work**
  - The anatomy of a trust
  - Standard provisions
  - Bespoke provisions
  - Trustee discretion – exercise and challenges
  - Trust administration
  - Vesting
- **Why Use Family Trusts**
  - Asset protection
  - Taxation benefits
- **When You Have to Change a Family Trust**
  - Variation powers
  - Resettlements
- **Bringing It All Together**
  - Analysis of a sample Family Trust Deed
  - Trust administration checklist
  - Critical cases
  - Relevant legislation

#### PART TWO: FAMILY TRUST CONSIDERATIONS

- **Family Trusts and Estate Planning**
  - Trust Control
  - Succession of Trust control – Deed based v Will based
  - Equalisation clauses and adjustments – getting it right
  - Bespoke trust provisions
  - Sample clauses
- **Advanced Family Trust Administration**
  - UPES
  - Family Trust Elections
  - Case studies and relevant cases
- **Family Trusts and Family Law**
  - Property and resources
  - Family law strategies
  - Case studies and relevant cases
- **Family Trusts and Centrelink**
  - Asset test
  - Income test
  - Excluding beneficiaries
  - Alternatives
- **An Introduction to Trust Taxation**
  - Present entitlement
  - Specific entitlement
  - Non-residence issues
  - Case studies and relevant case
  - Impact of recent budget announcements
- **Summary**
  - Review of key Family Trust concepts
  - Detailed case study analysis

Presented by **Greg Russo**, Principal, Greg Russo Law; Accredited Specialist in Wills and Estates; Recommended Wills & Estates Litigation Lawyer and Recommended Wills, Estates & Succession Planning Lawyer, *Doyle's Guide* 2025

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Taxation of Trusts Masterclass

WEDNESDAY, 28 OCTOBER 2026  
9.00AM TO 12.30PM AEDT

WEB2610V03  
\$420

### TAXATION OF TRUSTS MASTERCLASS

This workshop will be a deep dive into taxation of trusts, featuring tips, traps and case studies with a focus on the practicalities of working with trusts.

Presented by **Ian Raspin**, Managing Director, BNR Partners and **Greg Russo**, Principal Solicitor, Greg Russo Law; Accredited Specialist in Wills and Estates Law; Recommended Wills & Estates Litigation Lawyer and Recommended Wills, Estates & Succession Planning Lawyer, *Doyle's Guide* 2025

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law



## Trusts and SMSFs Masterclass

WEDNESDAY, 11 NOVEMBER 2026  
9.00AM TO 12.30PM AEDT

WEB2611V04  
\$420

Are you ready to tackle the complex, high-stakes world of SMSF succession planning with confidence?

### TRUSTS AND SMSFS MASTERCLASS

This three-hour intensive workshop is designed for lawyers, accountants and financial advisers who are serious about mastering the nuances of SMSF succession. Through real-life case studies and deep practical insights, you'll explore the legal, financial and strategic dimensions of guiding clients through both pre-death estate administration and post-death benefit management.

From identifying risk and avoiding pitfalls to structuring smart, future-focused solutions, this is your opportunity to sharpen your expertise and deliver real value where it matters most.

Presented by **Greg Russo**, Principal Solicitor, Greg Russo Law; Accredited Specialist in Wills and Estates; Recommended Wills & Estates Litigation Lawyer and Recommended Wills, Estates & Succession Planning Lawyer, *Doyle's Guide* 2025

#### ABOUT THE PRESENTER:

**Greg Russo** has almost 30 years' experience in succession planning, administration and litigation and is one of Victoria's most experienced and respected succession law solicitors. With a background in pure mathematics, Greg not only understands the implications of planning decisions on future taxation, SMSF, trust and estate administration, he is also able to break down complex concepts and structures logically and explain options to clients in a way that empowers them to take positive action and ownership for their decisions. Using the knowledge and insights that he has acquired over three decades, he crafts unique solutions to complex succession problems. Greg teaches both mathematics and law, regularly presents CPD succession events to solicitors, accountants and other professionals in Victoria, Queensland, and online. Greg is an LIV Wills & Estates Accredited Specialist, a chairperson of the LIV Specialist Accreditation Education Advisory Committee, a board member of the Mount Eliza Community Bank, a member of STEP, and is recognised in Doyle's Guide, in Victoria, as a Leading Wills and Estates Litigation Lawyer and a Leading Wills, Estates and Succession Planning Lawyer

ATTEND AND EARN

3 CPD UNITS

- 3 CPD units in Substantive Law





## Wills and Estates Essentials Workshop for Junior Lawyers & Support Staff

RECORDED IN JUNE 2026

WEB266V07

\$420

This essential, practical workshop is designed to give legal assistants, paralegals and junior lawyers the knowledge, confidence and hands-on skills needed to effectively support a Wills and Estates practice. You will develop a clear understanding of file management and common file issues, enabling you to add immediate value to your team and work with greater assurance. You will gain practical insight into core practice and procedure, along with a strong foundation in drafting key documents. Learn best-practice approaches to managing client needs, addressing common issues and responding to client concerns with confidence and professionalism. With cross-border estate matters becoming increasingly common, you will also build an understanding of how to identify and navigate interstate and federal complexities. To ensure the learning is immediately transferable to your role, the workshop includes drafting examples and sample clauses, equipping you with real-world tools and precedents you can confidently apply in practice straight away.

### ESTATE ESSENTIALS

- Identify critical Will clauses
- Understand the difference between “estate” and “non-estate” assets
- Examine the differences between a “standard” Will and one incorporating testamentary trusts, including:
  - discretionary trusts
  - rights of residence
  - capital protected trusts
  - protective trusts
  - superannuation proceeds trusts
  - special disability trusts
- Explore common Will clauses, including:
  - gifts to beneficiaries – including pets, shares in companies, real estate
  - options for dealing with digital assets
  - succession of control of trusts and self-managed superannuation funds
  - non-estate assets and adjustments
  - overseas assets and estate administration
- Look at the different types of powers of attorney and when each one is used
- Examine intestacy and the implications of someone dying without a valid Will
- Understand the definition of “domestic partners” and the consequences
- Highlight some of the challenges in managing crossborder estates.

### COMMON FILE ISSUES

- Testamentary capacity issues
- Undue influence
- Urgency
- Executor's duties and commissions
- Trustees
- Costing
- Family law issues – marriage, divorce, separation and Wills
- Blended family considerations
- Vulnerable beneficiaries
- Compare how family provision claims differ across states, including eligibility and time-limit variations
- Overview of reseal requirements and managing estates with interstate assets as cross-border matters increase

Your Facilitator:

**Greg Russo**, Principal Solicitor, Greg Russo Law; Accredited Specialist in Wills and Estates; Chairperson of the LIV Specialist Accreditation Education Advisory Committee and LIV Wills & Estates Advisory Committee; Leading Wills Estates and Litigation Lawyer and a Leading Wills, Estates and Succession Planning Lawyer, *Doyle's Guide* 2026 and recognised by *Best Lawyers* 2026 in Trusts and Estates

### Professional Skills

#### FILE MANAGEMENT

- Relevant considerations in Will preparation
- Common drafting practices
- Using Will precedents effectively
- Codicils
- Execution – Wills and Powers of Attorney
- Revocation
- Wills storage
- Keeping up-to-date
- Initial letters and final letters
- Using Instruction sheets and checklists
- Cross jurisdiction formalities
- Provide drafting examples and sample clauses appropriate for use or adaptation in multiple jurisdictions

ATTEND AND EARN

3 CPD UNITS

- 2 CPD units in Substantive Law
- 1 CPD unit in Professional Skills



## Family Provision Claims Intensive

RECORDED IN JUNE 2026

WEB266N14

**\$505**

Join this advanced, practice-focused intensive focus your approach to Family Provision claims in NSW. Across four presentations, leading succession law practitioners unpack the latest decision trends, the interplay between family provision and estoppel/other equitable remedies, strategic use of notional estate orders, and how persuasively address what is “adequate and proper provision.”

Chair: **Renee Bianchi**, Barrister, 13th Floor St James Hall Chambers

### THE DISGRUNTLED GENERATION – ADULT CHILDREN, ESTRANGEMENT (OR LACK OF CONTACT) AND FAMILY PROVISION CLAIMS

Presented by **Paul Evans**, Special Counsel, Bridges Lawyers; Preeminent Wills, Estates & Succession Planning Lawyers, *Doyle's Guide* 2025

### FAMILY PROVISION V ESTOPPEL V OTHER EQUITABLE REMEDIES

- Intersection between estoppel and family provision claims
- The possibility that different causes of action may arise from the same set of facts
- Estoppel, family provision relief, other equitable relief
- Advantages and disadvantages of combining claims for relief based on estoppel or other equitable relief and family provision relief
- Case examples

Presented by **John Armfield**, Barrister & Mediator, Two Wentworth Chambers

### NOTIONAL ESTATES AND FAMILY PROVISION CLAIMS

- Understanding what constitutes a relevant property transaction
- When can notional estate orders be made over property outside of NSW
- In what circumstances can assets of a trust be capable of being designated notional estate
- Potential hurdles to obtaining a notional estate order
- Drafting notional estate orders

Presented by **Alisa Green**, Barrister, 13th Floor St James Hall Chambers

### DRAFTING AFFIDAVITS TO PROVE WHAT IS ADEQUATE AND PROPER PROVISION

- Importance of Practice Note SC Eq 7
- Drafting primary affidavits: what to include
- Identification of material needs vs ‘wish lists’
- Updating affidavits
- Disclosure requirements for plaintiffs

Presented by **Daniel Yazdani**, Barrister, 13th Floor St James Hall

ATTEND AND EARN

4 CPD UNITS

- 4 CPD units in Substantive Law



## Making Super Work for You: Superannuation, Tax and Retirement Planning

RECORDED IN JUNE 2026

WEB266N22

**\$160**

Many lawyers spend their careers advising clients on financial risk yet often fall behind when it comes to their own retirement planning. This practical seminar demystifies Australia's superannuation and tax framework, with a focus on helping lawyers make informed decisions to improve their long-term retirement outcomes. Through real-world examples, Brett Morris and Paul Sharkey will explain how the superannuation regime operates, what contributions are tax deductible and the strategies available to build retirement wealth more effectively.

*Practice Management and Business Skills*

### **MAKING SUPER WORK FOR YOU: SUPERANNUATION, TAX AND RETIREMENT PLANNING**

- Examples of superannuation outcomes
- The superannuation regime
- Tax deductibility for superannuation contributions
- Retirement planning and strategies to improve retirement outcomes

Presented by **Brett Morris**, Principal Solicitor, and **Paul Sharkey**, Director, Intralink Wealth Management

ATTEND AND EARN

1 CPD UNIT

- 1 CPD unit in Practice Management & Business Skills